

BRN: C06003628

COMMUNIQUÉ

We refer to the Cautionary Announcement dated 28 December 2022, whereby the Board of Directors of BMH Ltd (the "Company") informed of its intention to dispose of its entire shareholding (the "Transaction") in AfrAsia Bank Limited to AFG Holding SA.

The transaction was conditional on the satisfactory completion of certain conditions (the "Conditions").

The Company wishes to inform its shareholders and the public that the Conditions have not been satisfied. As a result, the Transaction will not be completed.

By Order of the Board

ECS Secretaries Ltd Secretaries

27 July 2023

This Communiqué is issued pursuant to Listing Rule 11.3 and the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of BMH Ltd accepts full responsibility for the accuracy of the information contained in this Communiqué.

