



# UNITED DOCKS

## COMMUNIQUÉ

Reference is made to the cautionary announcement dated 09 November 2022 and the communiqués dated 20 December 2022 and 10 February 2023 respectively. The Board of Directors of United Docks Ltd (“UDL” or the “Company”) wishes to inform its shareholders and the public that the Company has successfully completed the Rights Issue of 7,411,485 new ordinary shares of par value MUR 10 each at a price of MUR 55.00 per share, thus raising MUR 407,631,675.

The stated capital of the Company post Rights Issue will be made up of 24,255,770 ordinary shares of par value MUR 10 each.

Shareholders that have subscribed to new ordinary shares of UDL pursuant to the Rights Issue and who have a CDS account will have their accounts credited at close of business on 14 April 2023. Share certificates in respect of new ordinary shares of UDL allotted to shareholders that do not have a CDS account will be sent to them on 14 April 2023.

The new ordinary shares of UDL will start trading on the Official Market of the Stock Exchange of Mauritius on 17 April 2023.

By order of the Board  
Secretary  
ECS Secretaries Ltd  
31 March 2023

This communiqué is issued pursuant to Listing Rules 10.12 and 11.3, the Securities Act 2005 and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of United Docks Ltd accepts full responsibility for the information contained in this communiqué.

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