

### ENL breaks above Rs19.00

Semdex ↑ 2,156.30      Sem-10 ↑ 400.32      Demex ↓ 251.78

The **SEMDEX** rises to 2,156.30 (+0.1%), with market value traded (MVT) for the day amounting to Rs29.4m for a total volume traded (TVT) of 1.7m. **Investments: ALTEO** Rs10.00 (+0.4%), **MDIT** Rs1.76 (+0.6%), **NIT** Rs12.00 (+2.6%), **PAD** Rs100.00 (+2.8%), **TERRA** Rs21.60 (+0.5%).

**Foreign Investors (FI)** are net sellers with FI Sellers (FIS) of Rs3.0m compared to FI Purchases (FIP) of Rs1.2m. **Leisure & Hotels: LOTO** drops to Rs6.50 (-1.5%), **NMH** adds +2.4% to close at Rs10.75.

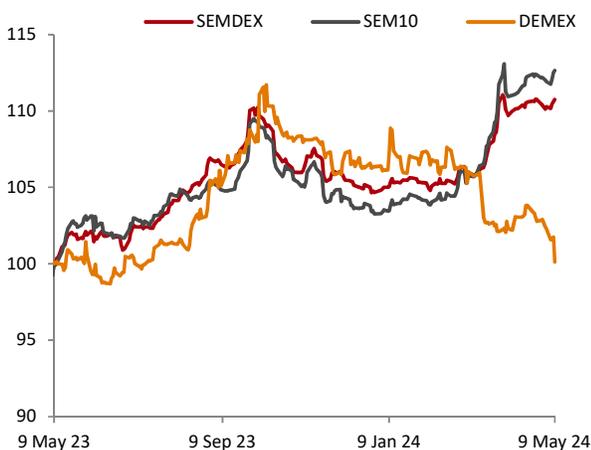
**ENL** rises by +0.8% to close at Rs20.00. The stock had been hovering below Rs20.00 since 25 April 2024. Value traded for the day amounts to Rs4.6m, accounting for 15.7% of MVT. **Property: BLL** closes lower at Rs0.46 (-6.1%). **Sugar: OMNICANE** falls to Rs20.00 (-4.8%).

**Finance: SBMH** rises to Rs4.81 (+0.2%), with value traded for the day amounting to Rs3.3m. **GRIT (USD)** inches up to USD0.26 (+4.0%), **GRIT (MUR)** declines further to Rs14.20 (-1.4%).

**Commerce: INNODIS** adds +4.9% to close at Rs32.00, **IBL** inches up to Rs43.75 (+0.6%).

**Industry: UBP** drops to Rs90.00 (-1.1%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
INNODIS	4.9%	BLUELIFE	-6.1%
GRIT (USD)	4.0%	OMNICANE	-4.8%
PAD	2.8%	LOTTO	-1.5%
NIT	2.6%	GAMMA	-1.5%
NMH.O	2.4%	GRIT (MUR)	-1.4%
Most Active (Value)		Key Market Statistics	
CIM.DI 124	4.9 m	Market Cap (Rs)	272.8 bn
ENL	4.6 m	Market Cap (USD)	5.9 bn
SBMH	3.3 m	Market Div Yield	4.1%
AFREXIM	2.6 m	Market P/E	6.8x
MCBG	2.4 m	FI Participation	7.1%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	<span style="color: green;">↑</span>	2,156.30	0.1%	0.68%	5.4%	
SEM-ASI	<span style="color: green;">↑</span>	1,972.38	0.17%	0.4%	4.7%	
SEM-VWAP	<span style="color: green;">↑</span>	1,975.14	0.2%	0.8%	4.8%	
SEM10	<span style="color: green;">↑</span>	400.32	0.1%	1.5%	8.3%	
DEMEX	<span style="color: red;">↓</span>	251.78	-1.6%	-2.0%	-6.3%	
<b>Global Indices</b>						
Japan: Nikkei 225	<span style="color: red;">↓</span>	38,202.37	-1.63%	-2.9%	3.6%	
US: S&P 500	<span style="color: red;">↓</span>	5,187.67	-0.0%	-0.3%	3.8%	
UK: FTSE 100	<span style="color: green;">↑</span>	8,354.05	0.5%	5.2%	10.0%	
Europe: Euro Stoxx 50	<span style="color: green;">↑</span>	5,038.17	0.4%	-0.2%	6.9%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	<span style="color: green;">↑</span>	129,480.9	0.2%	0.5%	1.0%	
Russia: MICEX	<span style="color: green;">↑</span>	3,432.54	0.1%	0.4%	5.9%	
India: SENSEX	<span style="color: red;">↓</span>	73,466.39	-0.1%	-1.7%	2.9%	
China: Shanghai Comp	<span style="color: red;">↓</span>	3,128.48	-0.6%	2.7%	9.2%	
South Africa: JSE All Share	<span style="color: green;">↑</span>	77,177.43	0.32%	2.4%	4.7%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↑	83.58	0.5%	8.5%	USDMUR	⇒	46.74	-	2.2%
Gold	↓	2,308.85	-0.2%	14.2%	EURMUR	↑	50.75	0.06%	0.5%
Platinum	↓	976.38	-0.2%	-9.1%	GBPMUR	↑	59.01	0.1%	1.8%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	⇒	382.00	382.00	6.62	-	0.1 m	-	3.0%	16.1%
IBLL	↑	43.75	43.75	9.72	-	-	0.6%	-0.6%	1.2%
SBMH	↑	4.81	4.81	2.88	-	0.1 m	0.2%	-0.8%	7.8%
AFREXIM	⇒	2.80	2.80	3.30	-	2.62 m	-	-	-1.8%
VIVO	⇒	345.00	345.00	21.40	-	-	-	-1.6%	-1.5%
CIEL	⇒	7.30	7.30	4.65	0.1 m	-	-	1.1%	5.8%
SUN	⇒	46.25	46.25	5.49	-	0.0 m	-	15.8%	22.4%
ROGERS	⇒	32.50	32.60	5.11	-	-	-	2.4%	3.3%
ASCENCIA	⇒	17.55	17.55	8.05	-	-	-	-3.6%	-8.4%
PBL	⇒	496.00	496.00	11.15	-	-	-	-0.8%	-0.6%
<b>DEM Most Active (3-month average)</b>									
ABC Bank	⇒	19.65	19.65	5.0	-	-	-	-3.7%	-2.2%
VELG	↓	19.50	19.50	6.9	-	-	-2.0%	-2.5%	-11.2%
LFL.O	⇒	18.00	18.00	8.0	-	-	-	0.3%	5.9%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
8-May-24	POLICY	Official	Dividend	Interim	0.10	24-May-24	12-Jul-24
8-May-24	LFL Ord	DEM	Dividend	Final	0.47	23-May-24	28-Jun-24
8-May-24	LFL Pref	DEM	Dividend	Final	1.20	23-May-24	28-Jun-24
6-May-24	LMLC	DEM	Dividend	Final	3.75	21-May-24	27-Jun-24

#### Latest Announcements

Date	Company	Details
8-May-24	SBMH	SBM Holdings Ltd (SBMH), the ultimate holding company of SBM Bank (Kenya) Limited (SBMBK), wishes to inform its shareholders and the public in general that Mr. Bhartesh Shah has been appointed as the Chief Executive Officer (CEO) of SBMBK effective 8 May 2024, following the impending departure from the Bank of its current CEO, Mr. Moezz Mir who expressed his desire to exit from his role to pursue other interests.
7-May-24	ADBF	African Domestic Bond Fund (the "Fund") wishes to inform its shareholders and the public of the appointment of Mr. Krishen Patten to the Board of Directors of the Fund, effective as from 6th May 2024

MCB Stockbrokers Ltd (the "Company") issues from time to time publications on specific companies, groups or sectors. Our publications should not be construed as offers or solicitations to buy or sell securities. The information and opinions contained therein have been compiled or arrived at by the Company from sources believed to be reliable and in good faith, but no representation or warranty, express or implied, is made as to their accuracy, completeness or correctness. All our opinions and estimates constitute the Company's own judgment as at respective dates of issue and are subject to change without notice. Our publications are published for the assistance of recipients, but are not to be relied upon as authoritative or taken in substitution for the exercise of judgment by any recipient. Neither the Company, nor any of its director, officer or employee accepts any liability whatsoever for any direct or consequential loss arising from any use of our publications. Furthermore, our publications may not be reproduced, distributed or published in whole or in part for any purpose, unless prior authorization is obtained from the Company. Further, these publications are always subject to our legal notices and disclaimers found on our website:

<http://www.mcbsb.mu/legal>

#### For trading please contact:

Telephone: (+230) 202 5850

Email: [mcbsb@mcbsb.mu](mailto:mcbsb@mcbsb.mu)

MCB Stockbrokers Ltd  
Sir William Newton St, Port Louis

Website: [www.mcbsb.mu](http://www.mcbsb.mu)