

**SBMH breaks above Rs5.80**

Semdex	↑	2,421.18	Sem-10	↑	453.73	Demex	↓	234.74
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The **SEMDEX** closes at 2,421.18 (+0.3%). Market Value Traded (MVT) for the day amounts to Rs41.3m, with volume traded of 1.6m.

Foreign investors are net buyers with Foreign Investor Sales (FIS) of Rs0.01m, compared to Foreign Investor Purchases (FIP) of Rs1.8m.

**SBMH** breaks above Rs5.80, closing today's session at a new 52-week high of Rs5.82 (+0.3%). Value traded for the day amounts to Rs1.2m, accounting for 3.0% of MVT. Its market capitalization currently stands at Rs17.7bn.

**Finance: MCBG** rises to Rs445.00 (+0.3%), **CIM** jumps to Rs13.00 (+6.0%).

**Information, Communication & Technology: EMTEL** retreats to Rs22.25 (-0.2%).

**Commerce: IBL** advances to Rs41.10 (+0.1%)

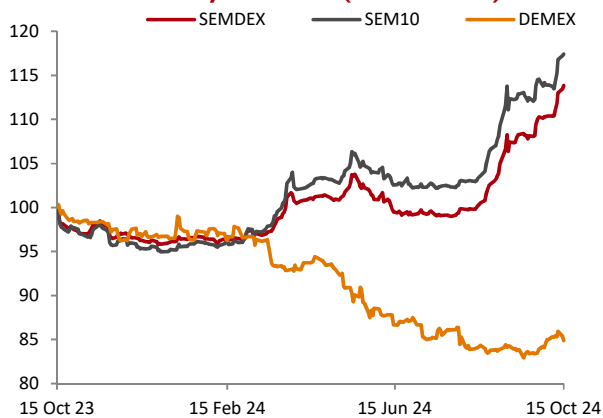
**Industry: PBL** gains +0.2% to close at Rs531.00.

**Investments: ALTEO** Rs12.05 (-0.4%), **CAUDAN** Rs0.69 (-1.4%), **CIEL** Rs10.60 (+1.0%), **ENL** Rs23.20 (+0.4%), **MDIT** Rs1.78 (-2.2%), **MEDINE** Rs70.50 (+1.4%), **TERRA** Rs22.10 (+0.5%), **UTDL** Rs73.00 (+0.7%).

**Leisure & Hotels: NMH** moves up to 52-week high of Rs14.60 (+2.1%),















**Property: ASCENCIA** drops to Rs20.50 (-2.2%).

**Sugar: OMNICANE** reverses gains and falls to Rs20.00 (-2.4%).

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers		Top losers	
CIM	5.7%	ADBF	-4.6%
NMH.O	2.1%	OMNICANE	-2.4%
MEDINE	1.4%	MDIT	-2.2%
CIEL	1.0%	ASCENCIA	-2.1%
UTDL	0.7%	CAUDAN	-1.4%
Most Active (Value)		Key Market Statistics	
CIEL	8.0 m	Market Cap (Rs)	319.6 bn
MCBG	7.2 m	Market Cap (USD)	6.9 bn
SUN	5.5 m	Market Div Yield	4.2%
ROGERS	4.8 m	Market P/E	7.0x
LUX	4.6 m	FI Participation	2.4%

**Summary Market Data**

		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,421.18	0.3%	5.12%	14.9%	
SEM-ASI	↑	2,161.75	0.32%	4.3%	11.8%	
SEM-VWAP	↑	2,159.75	0.3%	4.3%	11.7%	
SEM10	↑	453.73	0.2%	4.0%	14.9%	
DEMEX	↓	234.74	-0.6%	1.3%	-0.3%	
<b>Global Indices</b>						
Japan: Nikkei 225	→	39,605.80	-	8.3%	-3.8%	
US: S&P 500	↑	5,859.85	0.8%	4.2%	4.4%	
UK: FTSE 100	↑	8,292.66	0.5%	0.2%	0.5%	
Europe: Euro Stoxx 50	↑	5,041.01	0.7%	4.1%	-0.0%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	131,005.3	0.8%	-2.9%	1.6%	
Russia: MICEX	→	2,793.84	-	4.3%	-6.1%	
India: SENSEX	↑	81,973.05	0.7%	-1.1%	1.8%	
China: Shanghai Comp	↑	3,284.32	2.1%	21.5%	10.5%	
South Africa: JSE All Share	↑	86,398.66	0.3%	5.4%	5.8%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↓	77.46	-2.0%	-14.8%	USDMUR	↑	46.72	0.2%	4.3%
Gold	↓	2,648.54	-0.3%	37.0%	EURMUR	↓	51.52	-0.12%	8.0%
Platinum	↑	996.11	0.8%	12.7%	GBPMUR	↑	62.06	0.1%	12.5%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	445.00	444.03	6.99	-	-	0.3%	0.9%	16.6%
IBLL	↑	41.10	41.06	8.60	-	-	0.1%	-1.0%	2.4%
SBMH	↑	5.82	5.80	3.47	-	-	0.3%	5.4%	23.3%
AFREXIM	→	2.70	2.70	3.18	-	0.012 m	-	-0.4%	-5.3%
VIVO	→	350.25	350.25	21.73	-	-	-	0.9%	0.4%
CIEL	↑	10.60	10.59	6.39	-	-	1.0%	29.0%	44.8%
SUN	→	56.00	56.00	4.90	0.0 m	-	-	12.0%	24.4%
ROGERS	→	36.00	36.00	3.56	-	-	-	8.6%	7.9%
ASCENCIA	↓	20.50	20.50	8.40	-	-	-2.1%	18.2%	13.9%
ENL	↑	23.20	23.12	4.14	-	-	0.4%	8.9%	16.6%

#### DEM Most Active (3-month average)

SEMARIS	↑	0.68	0.68	0.0	-	-	11.5%	-8.1%	21.4%
MIWA	↓	0.27	0.27	10.8	-	-	-3.6%	17.4%	12.5%
EUDCOS	↓	16.00	16.00	11.9	-	-	-1.2%	-	4.2%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Sep-24	MCBG	Official	Dividend	Final	13.50	20-Nov-24	20-Dec-24
27-Sep-24	MCBG PREF	Official	Dividend	Final	0.24	28-Nov-24	31-Dec-24
26-Sep-24	ADBF	Official	Dividend	Interim	USD 0.31	14-Oct-24	4-Nov-24
26-Sep-24	MISB	Official	Dividend	Interim	USD 0.15	14-Oct-24	4-Nov-24

#### Latest Announcements

Date	Company	Details
10-Sep-24	CMDC	The Issuer shall pay an interest rate of 3.60% p.a. to its Noteholders on 29th September 2024 and the Reference Portfolio shall remain unchanged.
5-Sep-24	PAD CAUDAN	PAD and Caudan Development Limited (CDL) have decided on 5th September 2024 to proceed with a restructuring exercise of their group structure through a scheme of arrangement under Sections 261 to 264 of the Companies Act 2001, pursuant to which the shares held by the non-controlling shareholders of CDL would be exchanged for shares in PAD on the basis of a share exchange ratio to be defined. The Scheme is subject to the approval of the shareholders of PAD and CDL respectively, and to the sanction of the Supreme Court (Bankruptcy Division) following a petition made to the court, in addition to other relevant regulatory approvals.

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