

STEVENHILLS makes its debut on the Official Market

Semdex 2,427.91 Sem-10 453.55 Demex 225.37

The **SEMDEX** closes this week's session at 2,427.91 (+0.1%). Market value traded (MVT) for the day amounts to Rs278.8m for a total volume traded of 13.8m.

Leisure & Hotels: **NMH** closes higher at Rs13.15 (+0.4%), **RIVEO** moves up to Rs19.10 (+0.5%), **SUN** gains +1.1% to close at Rs36.00.

Foreign Investors (FI) are net buyers with FI Purchases (FIP) of Rs11.7m against FI Sales (FIS) of Rs1.1m.

Property: **ASCENCIA** closes lower at Rs18.95 (-0.3%) with value traded for the day amounting to Rs1.5m.

STEVENHILLS (SHL), a regulated sportsbook operator focused on fixed-odds football betting markets outside Mauritius, made its debut on the Official Market of the Stock Exchange of Mauritius, closing at Rs19.00, up +5.6% from its indicative price of Rs18.00. The company had declared an interim dividend of Rs0.62 per share, with the stock trading ex-dividend on 04 June and payment expected around 20 June.

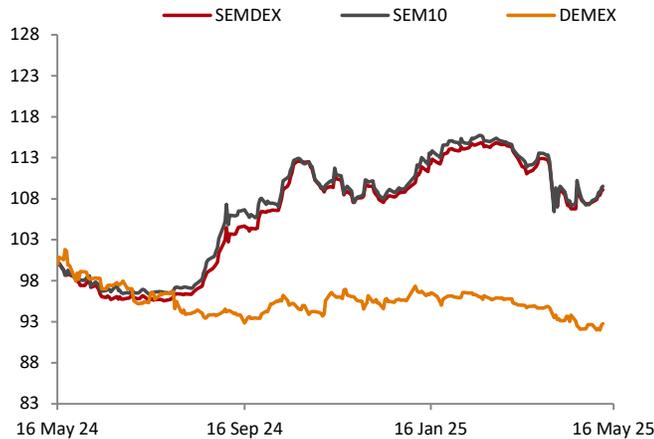
Finance: **CIM** advances to Rs15.60 (+1.0%), **MCBG** inches lower to Rs465.25 (-0.2%) with value traded for the day amounting to Rs39.4m, **SBMH** advances to Rs6.22 (+0.3%).

Investments: **ALTEO** Rs13.00 (-0.4%), **FINCORP** Rs17.45 (-0.3%), **MDIT** Rs2.00 (+2.0%), **ROGERS** Rs36.15 (+0.7%), **TERRA** Rs22.20 (+0.9%).

Commerce: **INNODIS** falls to Rs23.10 (-4.2%), **IBL** gains +1.1% to close at Rs32.80.

Industry: **GAMMA** declines to Rs32.85 (-0.2%), **PBL** rises to Rs631.00 (+0.2%), **UBP** advances to Rs82.00 (+1.2%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
STEVENHILLS	5.6%	ALTEO	-0.4%
MDIT	2.0%	FINCORP	-0.3%
UBP	1.2%	ASCENCIA	-0.3%
SUN	1.1%	MCBG	-0.2%
IBLL	1.1%	GAMMA	-0.2%
Most Active (Value)		Key Market Statistics	
STEVENHILLS	218.9 m	Market Cap (Rs)	321.6 bn
MCBG	39.4 m	Market Cap (USD)	7.0 bn
SBMH	3.4 m	Market Div Yield	4.5%
PBL	2.5 m	Market P/E	6.6x
CIEL	2.2 m	FI Participation	2.3%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX		2,427.91	0.1%	2.9%	-3.8%	
SEM-ASI		2,153.60	0.1%	2.7%	-3.3%	
SEM-VWAP		2,153.77	0.3%	2.5%	-3.3%	
SEM10		453.55	0.1%	2.8%	-4.1%	
DEMEX		225.37	-0.8%	-2.6%	-5.3%	
Global Indices						
Japan: Nikkei 225		37,755.51	-1.0%	10.2%	-3.6%	
US: S&P 500		5,916.93	0.4%	9.6%	-3.2%	
UK: FTSE 100		8,633.75	0.6%	4.7%	-1.1%	
Europe: Euro Stoxx 50		5,412.08	0.2%	8.9%	-1.5%	
Emerging Market Indices						
Brazil: IBOVESPA		139,334.4	0.7%	7.8%	8.7%	
Russia: MICEX		2,840.05	-2.9%	1.2%	-10.8%	
India: SENSEX		82,530.74	1.5%	7.6%	8.7%	
China: Shanghai Comp		3,380.82	-0.7%	3.5%	1.0%	
South Africa: JSE All Share		92,338.44	-0.1%	3.1%	4.1%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	64.53	-2.4%	-22.0%	USDMUR	↓	46.59	-0.0%	0.6%
Gold	↑	3,240.10	2.0%	35.8%	EURMUR	↑	52.43	0.02%	2.9%
Platinum	↑	994.20	0.9%	-6.9%	GBPMUR	↑	62.32	0.2%	5.0%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	465.25	466.05	7.30	0.0 m	-	-0.2%	3.7%	-1.0%
IBLL	↑	32.80	32.67	6.86	-	-	1.1%	-0.5%	-15.9%
SBMH	↑	6.22	6.22	3.70	0.3 m	0.5 m	0.3%	1.3%	4.0%
EMTEL	→	21.45	21.45	35.16	-	-	-	4.6%	2.1%
PBL	↑	631.00	631.00	9.51	-	-	0.2%	1.8%	7.9%
CIEL	→	7.94	7.96	4.78	0.3 m	-	-	-6.8%	-20.6%
CIM	↑	15.60	15.53	9.63	0.2 m	0.3 m	1.0%	1.3%	4.7%
ROGERS	↑	36.15	36.15	3.57	-	-	0.7%	-5.4%	-16.5%
VIVO	→	402.00	402.00	22.81	0.2 m	-	-	0.4%	7.5%
ENL	→	29.65	29.65	5.29	-	-	-	29.5%	9.0%
DEM Most Active (3-month average)									
HOTELEST	↓	16.50	16.50	5.9	-	-	-1.5%	-1.5%	-4.8%
CHSL	↓	17.50	17.55	6.1	-	-	-1.1%	-1.4%	-5.4%
EUDCOS	↑	14.25	14.25	10.6	0.2 m	-	0.4%	-3.4%	-8.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
14-May-25	MOROIL	Official	Dividend	Final	0.80	29-May-25	25-Jun-25
14-May-25	MCBG PEF	Official	Dividend	Final	0.24	29-May-25	30-Jun-25
14-May-25	MCBG	Official	Dividend	Interim	10.50	9-Jun-25	9-Jul-25
13-May-25	ROGERS	Official	Dividend	Final	0.98	30-May-25	12-Jun-25
13-May-25	ASCENCIA	Official	Dividend	Final	0.63	28-May-25	10-Jun-25
13-May-25	VIVO	Official	Dividend	Interim	2.90	28-May-25	20-Jun-25

Latest Announcements

Date	Company	Details
21-Apr-25	ENL/ROGERS	Further to the Cautionary Announcement issued on 10 April 2025, the Boards of Directors of ENL Limited, of Rogers and Company Limited and of NewENLRogers Limited are pleased to inform the shareholders and the public in general that, in the context of the proposed restructuring and reorganisation through a scheme of arrangement, the Supreme Court has on 15 April 2025 granted leave to convene Special Meetings of noteholders and shareholders of both ENL and Rogers, which will be held on 27 and 29 May 2025 respectively. In addition, the Listing Executive Committee of the SEM has approved the application for the listing of a maximum of 486,898,571 Ordinary Shares of NewENLRogers. The approval has been granted subject to the Scheme being sanctioned by the Supreme Court, the no-objection from the noteholders of ENL and Rogers and the approval of the shareholders of ENL and Rogers at their respective special meetings.
21-Apr-25	CIEL	The Board of Directors of CIEL Limited wishes to inform its shareholders, noteholders and the general public that, subject to the applicable laws, it is considering a preferential issue of secured notes for an aggregate nominal amount of up to MUR 1.3bn. The Board is in the process of appointing the relevant functionaries in respect of the Transaction and shall keep market participants informed of material progress.

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For trading please contact:

Telephone: (+230) 202 5850

Email: mcbscurities.executions@mcbscm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu