

### EMTEL trades ex-dividend at Rs20.95

Semdex	↑	2,418.83	Sem-10	↑	451.81	Demex	↓	225.67
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The **SEMDEX** inches up to 2,418.83 (+0.04%). Market value traded (MVT) for the day amounts to Rs33.2m for a total volume traded of 2.2m. **Sugar: OMNICANE** falls to Rs18.75 (-1.3%).

Foreign Investors (FI) are net sellers with FI Purchases (FIP) of Rs1.9m against FI Sales (FIS) of Rs10.1m.

**EMTEL** trades ex-dividend at Rs20.95 (-0.2%). The company had declared an interim dividend per share of Rs0.77, payable around 16 June 2025. Last week, EMTEL also secured regulatory approval for its inclusion in the SEM Sustainability Index (SEMSI).

**Finance: ABCH** declines to Rs18.00 (-4.0%), **CIM** inches lower to Rs15.90 (-0.3%), **SBMH** rises to Rs5.80 (+0.4%), **MCBG** inches up to Rs464.25 (+0.1%).

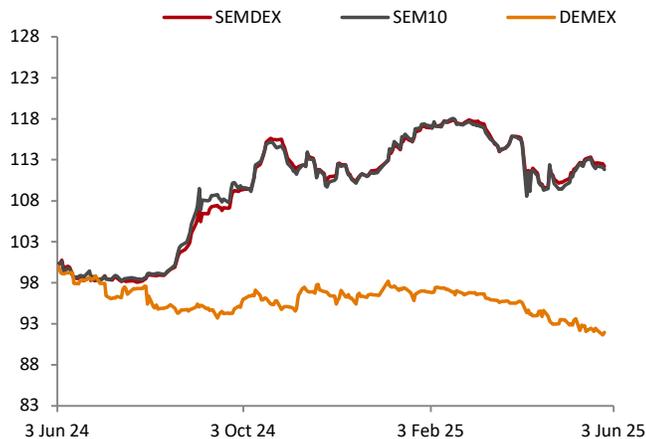
**Commerce: IBL** gains +1.0% to close at Rs31.50.

**Industry: GAMMA** falls to Rs32.00 (-1.2%), **MOROIL** closes lower at Rs16.50 (-1.2%).

**Investments: MDIT** Rs1.96 (+0.5%), **MEDINE** Rs68.50 (+0.7%), **PAD** Rs23.10 (-1.5%), **UTDL** Rs87.50 (-0.6%).

**Leisure & Hotels: LOTO** gains +0.3% to close at Rs4.00, **NMH** rises to Rs12.60 (+0.8%), **LUX** falls to Rs46.50 (-1.1%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
NEWGOLD	3.8%	ABCH	-4.0%
IBLL	1.0%	PAD	-1.5%
NMH.O	0.8%	OMNICANE	-1.3%
MEDINE	0.7%	GAMMA	-1.2%
MDIT	0.5%	MOROIL	-1.2%
Most Active (Value)		Key Market Statistics	
NEWGOLD	4.6 m	Market Cap (Rs)	321.9 bn
SBMH	3.8 m	Market Cap (USD)	7.1 bn
AFREXIM	3.6 m	Market Div Yield	4.6%
EATS	3.4 m	Market P/E	6.6x
ENL	2.9 m	FI Participation	18.1%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,418.83	0.0%	2.0%	-4.2%	
SEM-ASI	↓	2,137.85	-0.0%	1.5%	-4.2%	
SEM-VWAP	↑	2,135.83	0.0%	1.4%	-4.3%	
SEM10	↑	451.81	0.1%	2.4%	-4.1%	
DEMEX	↓	225.67	-0.3%	-1.4%	-4.7%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	37,470.67	-1.3%	1.7%	0.8%	
US: S&P 500	↑	5,935.94	0.4%	4.4%	-0.3%	
UK: FTSE 100	↑	8,774.26	0.0%	2.1%	-0.4%	
Europe: Euro Stoxx 50	↓	5,355.56	-0.2%	1.3%	-2.0%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	136,786.7	-0.2%	1.2%	11.4%	
Russia: MICEX	↑	2,829.67	0.0%	-0.2%	-11.6%	
India: SENSEX	↓	81,373.75	-0.1%	1.1%	11.2%	
China: Shanghai Comp	→	3,347.49	-	2.1%	0.8%	
South Africa: JSE All Share	↑	95,162.33	0.9%	3.1%	10.7%	

Commodities					Currencies				
		Closing	ID Δ	12M Δ			Closing	ID Δ	12M Δ
Oil (Brent)	↑	64.63	2.9%	-20.3%	USDMUR	↓	46.24	-0.8%	-1.1%
Gold	↑	3,381.59	2.8%	45.3%	EURMUR	↑	52.73	0.06%	3.5%
Platinum	↑	1,068.40	1.0%	2.9%	GBPMUR	↓	62.60	-0.6%	4.4%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	464.25	464.20	7.29	-	-	0.1%	2.9%	-1.2%
IBLL	↑	31.50	31.21	6.59	-	-	1.0%	1.6%	-14.9%
SBMH	↑	5.80	5.77	3.45	0.0 m	-	0.3%	-6.5%	-1.7%
EMTEL	↓	20.95	20.96	34.34	-	-	-0.2%	3.5%	0.7%
PBL	→	618.00	618.00	9.32	0.2 m	-	-	-1.9%	-7.8%
CIEL	→	8.68	8.70	5.23	-	-	-	8.5%	-12.1%
CIM	↓	15.90	15.94	9.81	-	-	-0.3%	8.1%	-6.2%
ROGERS	→	35.80	35.80	3.54	1.5 m	-	-	-0.1%	-16.2%
VIVO	→	430.00	430.00	24.40	-	-	-	7.2%	14.4%
ENL	→	29.00	29.06	5.18	-	-	-	-	11.1%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
14-May-25	MOROIL	Official	Dividend	Final	0.80	29-May-25	25-Jun-25
14-May-25	MCBG PREF	Official	Dividend	Final	0.24	29-May-25	30-Jun-25
14-May-25	MCBG	Official	Dividend	Interim	10.50	9-Jun-25	9-Jul-25
13-May-25	ROGERS	Official	Dividend	Final	0.98	30-May-25	12-Jun-25
13-May-25	ASCENCIA	Official	Dividend	Final	0.63	28-May-25	10-Jun-25
13-May-25	VIVO	Official	Dividend	Interim	2.90	28-May-25	20-Jun-25

### Latest Announcements

Date	Company	Details
21-Apr-25	ENL/ROGERS	Further to the Cautionary Announcement issued on 10 April 2025, the Boards of Directors of ENL Limited, of Rogers and Company Limited and of NewENLRogers Limited are pleased to inform the shareholders and the public in general that, in the context of the proposed restructuring and reorganisation through a scheme of arrangement, the Supreme Court has on 15 April 2025 granted leave to convene Special Meetings of noteholders and shareholders of both ENL and Rogers, which will be held on 27 and 29 May 2025 respectively. In addition, the Listing Executive Committee of the SEM has approved the application for the listing of a maximum of 486,898,571 Ordinary Shares of NewENLRogers. The approval has been granted subject to the Scheme being sanctioned by the Supreme Court, the no-objection from the noteholders of ENL and Rogers and the approval of the shareholders of ENL and Rogers at their respective special meetings.
21-Apr-25	CIEL	The Board of Directors of CIEL Limited wishes to inform its shareholders, noteholders and the general public that, subject to the applicable laws, it is considering a preferential issue of secured notes for an aggregate nominal amount of up to MUR 1.3bn. The Board is in the process of appointing the relevant functionaries in respect of the Transaction and shall keep market participants informed of material progress.

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