

MCBG hits intra-day low of Rs420.00

Semdex	↓	2,282.02	Sem-10	↓	423.72	Demex	↓	223.69
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The **SEMDEX** closes in the red territory as it inches lower to 2,282.02 (-0.4%), Market Value Traded **AFREXIMBANK (USD)** adds +0.4% to close at USD2.80 on 3k units. (MVT) for the day amounts to Rs31.1m with volume traded of 0.5m.

Foreign sales amount to Rs4.6m against foreign purchases of Rs0.1m.

MCBG hits an intra-day low of Rs420.00 before closing the session slightly higher at Rs423.00, representing a day-on-day decline of -0.3%. Value traded for the day amounts to Rs23.1m, accounting for 74.4% of total market turnover with foreign outflows of Rs4.1m.

Finance: ABCH falls to Rs18.70 (-0.3%), **CIM** gains +6.5% to close at Rs15.50, **SBMH** retreats to Rs5.34 (-1.5%).

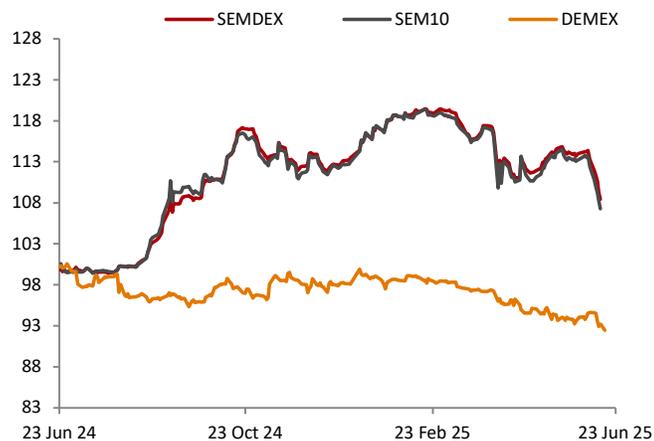
Information, Communication & Technology: EMTEL rises further to Rs20.95 (+0.5%) on 5.2k units.

Investments: CIEL Rs7.96 (-6.4%), **ENL** Rs28.50 (-3.4%), **FINCORP** Rs16.00 (-5.9%), **MDIT** Rs2.08 (+4.0%), **MEDINE** Rs68.00 (-1.1%), **POLICY** Rs3.14 (-0.3%).

Leisure & Hotels: LOTO moves up to Rs3.80 (+2.7%), **LUX** declines to Rs44.95 (-0.2%).

Sugar: OMNICANE advances to Rs17.60 (+0.6%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
CIM	6.5%	CIEL	-6.4%
MDIT	4.0%	FINCORP	-5.9%
LOTTO	2.7%	ENL	-3.4%
NEWGOLD	1.0%	SBMH	-1.5%
OMNICANE	0.6%	MEDINE	-1.1%
Most Active (Value)		Key Market Statistics	
MCBG	23.1 m	Market Cap (Rs)	303.7 bn
MCBG.D0161	3.0 m	Market Cap (USD)	6.6 bn
SBMH	1.3 m	Market Div Yield	4.8%
LUX	0.9 m	Market P/E	6.3x
MEDINE	0.4 m	FI Participation	7.6%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↓	2,282.02	-0.4%	-5.6%	-6.9%	
SEM-ASI	↓	2,034.20	-0.3%	-5.1%	-6.1%	
SEM-VWAP	↓	2,030.88	-0.6%	-5.3%	-6.2%	
SEM10	↓	423.72	-0.5%	-6.0%	-7.7%	
DEMEX	↓	223.69	-0.5%	-0.9%	-4.5%	
Global Indices						
Japan: Nikkei 225	↓	38,403.23	-0.2%	2.3%	1.7%	
US: S&P 500	↓	5,967.84	-0.2%	0.5%	5.4%	
UK: FTSE 100	↓	8,774.65	-0.2%	-0.1%	0.8%	
Europe: Euro Stoxx 50	↑	5,233.58	0.7%	-4.1%	-4.0%	
Emerging Market Indices						
Brazil: IBOVESPA	↓	137,115.8	-1.2%	-2.1%	3.9%	
Russia: MICEX	↓	2,751.04	-1.2%	-2.6%	-14.6%	
India: SENSEX	↑	82,408.17	1.3%	1.5%	7.9%	
China: Shanghai Comp	↓	3,359.90	-0.1%	-0.6%	-1.4%	
South Africa: JSE All Share	↓	94,710.48	-0.2%	2.1%	5.8%	

Commodities				Currencies					
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ	
Oil (Brent)	↓	77.01	-2.3%	-10.2%	USDMUR	↓	46.06	-0.5%	-2.5%
Gold	↓	3,368.39	-0.1%	42.7%	EURMUR	↑	53.35	0.04%	4.1%
Platinum	↓	1,268.76	-2.6%	28.9%	GBPMUR	↑	62.46	0.2%	2.9%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↓	423.00	421.66	6.64	-	4.1 m	-0.3%	-8.6%	-9.2%
IBLL	→	30.00	30.00	6.28	-	-	-	-7.6%	-13.0%
SBMH	↓	5.34	5.37	3.18	0.1 m	0.3 m	-1.5%	-7.9%	-13.3%
EMTEL	↑	20.95	20.95	34.34	-	-	0.5%	-1.9%	2.9%
PBL	→	621.00	621.00	9.36	-	-	-	-2.1%	0.2%
CIEL	↓	7.96	7.99	4.80	-	-	-6.4%	-1.0%	-17.1%
CIM	↑	15.50	14.57	9.57	-	-	6.5%	-4.6%	-8.8%
ROGERS	→	35.75	35.75	3.53	-	-	-	-10.6%	-10.6%
VIVO	→	430.50	430.50	24.43	-	-	-	7.0%	7.5%
ENL	↓	28.50	28.68	5.09	-	0.2 m	-3.4%	-2.1%	19.0%
DEM Most Active (3-month average)									
ATTITUDE	→	10.00	10.00	16.4	-	0.50 m	-	-	-0.2%
EUDCOS	→	14.75	14.75	10.9	-	-	-	-4.4%	-7.1%
PHIN	↑	430.25	430.21	7.3	-	-	0.7%	3.5%	-1.7%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
17-Jun-25	INNODIS	Official	Dividend	Final	1.85	26-Aug-25	26-Sep-25
10-Jun-25	MOROIL	Official	Dividend	Final	0.80	29-May-25	25-Jun-25
10-Jun-25	GAMMA	Official	Dividend	Interim	0.50	25-Jun-25	30-Jun-25
2-Jun-25	ACC	DEM	Dividend	Final	5.00	17-Jun-25	27-Jun-25
2-Jun-25	UBS	DEM	Dividend	Final	1.00	17-Jun-25	27-Jun-25
2-Jun-25	MSIL	DEM	Dividend	Final	1.00	17-Jun-25	27-Jun-25

Latest Announcements

Date	Company	Details
19-Jun-25	GRIT	The Listing Executive Committee of the Stock Exchange of Mauritius has approved the secondary listing of 24,742,277 ordinary shares of Grit Real Estate Income Group Limited. The shares will be listed on the Official Market as from 20 June 2025, enhancing Grit's visibility and trading access on the local exchange.
18-Jun-25	C-CARE	C-Care announced that its controlling shareholder, C-Care (International) Ltd, has increased its stake from 67.41% to 92.76% following the acquisition of 144.5 million ordinary shares. Given that public shareholding now falls below the required 10% threshold on the DEM, the company plans to delist through a Scheme of Arrangement, offering to buy back shares at MUR 8.54 per share, subject to shareholder and court approval.

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For trading please contact:

Telephone: (+230) 202 5850

Email: mcbscurities.executions@mcbscm.mu

MCB Securities Ltd
Sir William Newton St, Port Louis

Website: www.mcbscm.mu