

NewENLRogers falls for the third consecutive session

| | | | | | | | | |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↑ | 2,360.09 | Sem-I0 | ↑ | 441.28 | Demex | ↓ | 223.40 |
|--------|---|----------|--------|---|--------|-------|---|--------|

The **SEMDEX** closes nearly unchanged at 2,360.09 (+0.04%). Market Value Traded (MVT) for the day amounts to Rs12.9m on a volume of 1.1m shares.

Foreigners are net buyers with foreign sales of Rs1.8m compared to foreign purchases of Rs2.2m.

NewENLRogers falls for the third consecutive session. The stock closes lower at Rs24.85 (-0.6%). Value traded for the day amounts to Rs1.4m, accounting for 10.6% of total market turnover. Foreign sales amount to Rs0.6m. At the current price, its market capitalization stands at Rs12bn.

Commerce: IBL advances to Rs30.20 (+0.7%).

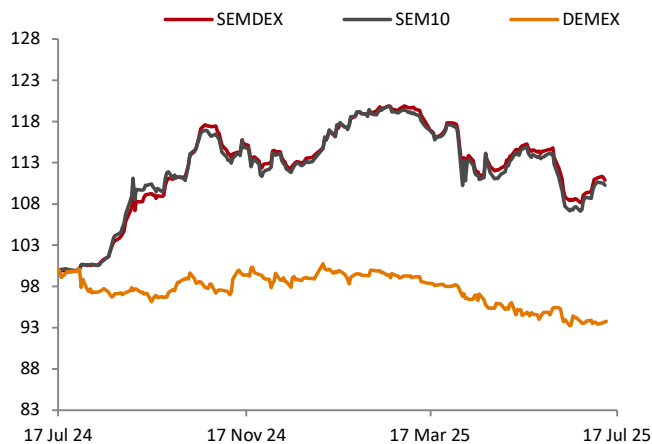
Investments: FINCORP Rs19.00 (+0.3%), **MEDINE** Rs69.75 (-0.4%), **PAD** Rs26.75 (-0.9%), **TERRA** Rs20.55 (+0.2%).

Leisure & Hotels: NMH recovers slightly to Rs13.05 (+0.4%).

Property: BLL rises to Rs0.48 (+4.4%), **ASCENCIA** inches up to Rs18.10 (+0.6%).

AFRICA CLEAN ENERGY SOLUTIONS LIMITED (ACES) rises further to USD0.85 (+16.4%) on 0.8k units.















Market Indices: 1 year Trend (Rebased 100)



Market Activity

| Top gainers | | Top losers | |
|---------------------|-------|-----------------------|----------|
| ACES | 16.4% | PAD | -0.9% |
| BLUELIFE | 4.3% | ERL | -0.6% |
| IBLL | 0.7% | MEDINE | -0.4% |
| ASCENCIA | 0.6% | | |
| NMH.O | 0.4% | | |
| Most Active (Value) | | Key Market Statistics | |
| MCBG | 7.3 m | Market Cap (Rs) | 310.0 bn |
| ERL | 1.4 m | Market Cap (USD) | 6.8 bn |
| SBMH | 0.8 m | Market Div Yield | 4.8% |
| TERRA | 0.6 m | Market P/E | 6.5x |
| ENL | 0.4 m | FI Participation | 15.6% |

Summary Market Data

| | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|---|-----------|-------|-------|-------|---|
| Mauritius | | | | | | |
| SEMDEX | ↑ | 2,360.09 | 0.0% | 3.0% | -0.0% |  |
| SEM-ASI | ↑ | 2,109.55 | 0.1% | 3.4% | 0.5% |  |
| SEM-VWAP | ↑ | 2,114.27 | 0.3% | 3.5% | 0.8% |  |
| SEM10 | ↑ | 441.28 | 0.1% | 3.9% | -0.0% |  |
| DEMEX | ↓ | 223.40 | -0.1% | 0.4% | -2.8% |  |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↓ | 39,663.40 | -0.0% | 3.5% | 16.9% |  |
| US: S&P 500 | ↑ | 6,263.70 | 0.3% | 3.8% | 18.7% |  |
| UK: FTSE 100 | ↓ | 8,926.55 | -0.1% | 0.6% | 7.9% |  |
| Europe: Euro Stoxx 50 | ↓ | 5,298.07 | -1.0% | -0.8% | 6.7% |  |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | ↑ | 135,511.0 | 0.2% | -2.7% | 5.6% |  |
| Russia: MICEX | ↑ | 2,777.16 | 0.7% | 1.4% | -3.0% |  |
| India: SENSEX | ↑ | 82,634.48 | 0.1% | 1.0% | 7.3% |  |
| China: Shanghai Comp | ↓ | 3,503.78 | -0.0% | 3.4% | 7.0% |  |
| South Africa: JSE All Share | ↑ | 97,064.25 | 0.0% | 1.8% | 8.2% |  |

| Commodities | | Closing | ID Δ | 12M Δ | Currencies | | Closing | ID Δ | 12M Δ |
|-------------|---|----------|-------|--------|------------|---|---------|-------|-------|
| Oil (Brent) | ↓ | 68.52 | -0.3% | -18.2% | USDMUR | → | 46.17 | - | -1.8% |
| Gold | ↑ | 3,347.13 | 0.7% | 35.6% | EURMUR | ↑ | 53.90 | 0.04% | 3.2% |
| Platinum | ↑ | 1,422.41 | 3.9% | 41.6% | GBPMUR | → | 62.12 | - | 0.0% |

| Selected stocks | | Closing | VWAP | P/E | FIP | FIS | ID Δ | 1M Δ | 3M Δ |
|--|---|---------|--------|-------|--------|--------|-------|--------|--------|
| SEM-10 | | | | | | | | | |
| MCBG | → | 450.00 | 450.00 | 7.07 | 1.9 m | 0.3 m | - | 5.9% | 1.1% |
| IBLL | ↑ | 30.20 | 30.20 | 6.32 | - | - | 0.7% | 0.7% | -7.1% |
| SBMH | → | 5.64 | 5.64 | 3.36 | - | 0.7 m | - | -0.4% | -8.1% |
| EMTEL | → | 20.55 | 20.55 | 33.69 | - | - | - | 0.2% | -2.1% |
| PBL | → | 625.00 | 625.00 | 9.42 | - | - | - | 0.6% | 0.8% |
| CIEL | → | 8.48 | 8.48 | 5.11 | - | - | - | 7.3% | 1.0% |
| CIM | → | 15.90 | 15.90 | 9.81 | - | - | - | 4.3% | 4.3% |
| ASCENCIA | ↑ | 18.10 | 18.10 | 7.42 | - | - | 0.6% | -2.7% | -0.6% |
| VIVO | → | 438.00 | 438.00 | 24.86 | - | - | - | 1.8% | 9.4% |
| ENL | → | 4.80 | 4.80 | 0.86 | - | - | - | -82.5% | -79.0% |
| DEM Most Active (3-month average) | | | | | | | | | |
| LAVASTONE | ↓ | 1.25 | 1.23 | 5.0 | 0.05 m | 0.20 m | -4.6% | -4.6% | 3.8% |
| ATTITUDE | → | 10.50 | 10.50 | 17.2 | - | - | - | 5.0% | 5.0% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|---------|----------|----------|---------|-----------|-----------|--------------|
| 27-Jun-25 | AFREXIM | Official | Dividend | Final | USD 0.303 | 14-Aug-25 | 29-Aug-25 |
| 27-Jun-25 | BLL | Official | Dividend | Final | 0.02 | 14-Jul-25 | 30-Sep-25 |
| 27-Jun-25 | PAD | Official | Dividend | Interim | 0.50 | 14-Jul-25 | 28-Jul-25 |
| 27-Jun-25 | UBP | Official | Dividend | Final | 1.75 | 15-Jul-25 | 30-Sep-25 |
| 27-Jun-25 | CIEL | Official | Dividend | Final | 0.32 | 14-Jul-25 | 30-Jul-25 |
| 26-Jun-25 | ALTEO | Official | Dividend | Final | 0.66 | 10-Jul-25 | 28-Jul-25 |

Latest Announcements

| Date | Company | Details |
|-----------|---------|--|
| 9-Jul-25 | MCBG | The Board of MCBG approved the issuance of 2,110,884 new ordinary shares following scrip dividend elections, employee share option exercises, and preference share conversions. These shares will be listed on the SEM and available for trading as from 10 July 2025. The total number of ordinary shares in issue now stands at 261,534,755. |
| 27-Jun-25 | CIEL | The Board of Directors of CIEL have informed its shareholders and the public at large that Mr. P. Arnaud Dalais will retire as Chairman of the Board with effect from 1 July 2025. He will remain a non-executive director of the Company. This transition follows a structured succession process as previously communicated on 8 December 2022 and 7 December 2023. The Board has appointed Mr. Jean-Pierre Dalais as the new Chairman of CIEL, effective from 1 July 2025. Mr. Jean-Pierre Dalais served as Group Chief Executive from 2017 to 2024 and was appointed Vice-Chairman of the Board last year. |

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