

CIM gains 9.2% over the week

Semdex	↑	2,361.01	Sem-10	↑	441.43	Demex	↓	223.34
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The **SEMDEX** inches up slightly to 2,361.01 (+0.04%). Market Value Traded (MVT) for the day amounts to Rs54.8m on a volume of 2.6m shares.

Foreigners are net sellers with foreign sales of Rs34.1m compared to foreign purchases of Rs27.9m.

CIM closes at Rs16.00 (+0.6%), gaining 9.2% over this week. Its trading activity remains modest with value traded for the day amounting to Rs0.3m. At the current price, its market capitalization stands at Rs10.9bn.

ICT: EMTEL inches down to Rs20.50 (-0.2%).

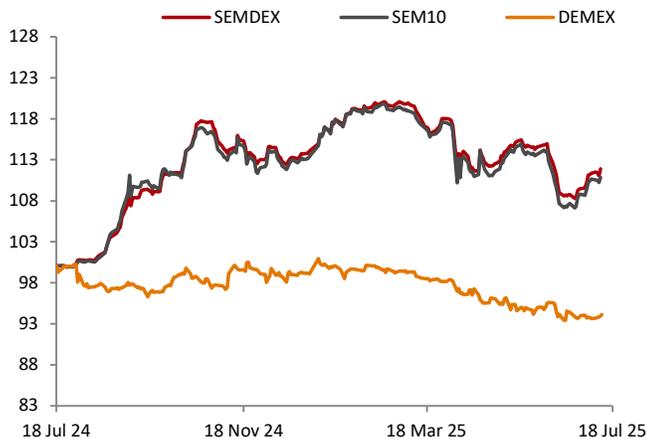
Investments: ERL Rs24.50 (-1.4%), **FINCORP** Rs19.25 (+1.3%), **MDIT** Rs2.09 (+4.5%), **MEDINE** Rs69.00 (-1.1%), **P.O.L.I.C.Y** Rs3.45 (+1.5%).

Leisure & Hotels: NMH recovers further to Rs13.10 (+0.4%), **NMH PREF** falls to Rs10.40 (-1.0%).

Property: BLL declines to Rs0.47 (-2.1%), **ASCENCIA** eases to Rs18.00 (-0.6%).

Sugar: OMNICANE rises to Rs17.80 (+0.6%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
MUA	5.7%	BLUELIFE	-2.1%
MDIT	4.5%	ERL	-1.4%
POLICY	1.5%	MEDINE	-1.1%
FINCORP	1.3%	SBMH	-1.1%
NEWGOLD	0.7%	NMH.P	-1.0%
Most Active (Value)		Key Market Statistics	
MCBG	27.7 m	Market Cap (Rs)	310.1 bn
ENL	5.0 m	Market Cap (USD)	6.8 bn
SBMH	3.7 m	Market Div Yield	4.8%
MEDINE	3.6 m	Market P/E	6.5x
ERL	3.6 m	FI Participation	56.6%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,361.01	0.0%	3.2%	0.4%	
SEM-ASI	↑	2,110.24	0.0%	3.4%	0.8%	
SEM-VWAP	↑	2,114.87	0.0%	3.7%	1.1%	
SEM10	↑	441.43	0.0%	4.0%	0.6%	
DEMEX	↓	223.34	-0.0%	-0.9%	-3.6%	
Global Indices						
Japan: Nikkei 225	↑	39,901.19	0.6%	3.5%	16.1%	
US: S&P 500	↑	6,297.36	0.5%	5.3%	19.2%	
UK: FTSE 100	↑	8,972.64	0.5%	1.6%	8.4%	
Europe: Euro Stoxx 50	↑	5,377.15	1.5%	1.7%	9.0%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	135,564.7	0.0%	-2.4%	4.6%	
Russia: MICEX	↓	2,772.94	-0.2%	-0.6%	-3.2%	
India: SENSEX	↓	82,259.24	-0.5%	0.8%	4.7%	
China: Shanghai Comp	↑	3,516.83	0.4%	3.8%	7.2%	
South Africa: JSE All Share	↑	97,353.34	0.3%	2.8%	8.8%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	69.52	1.5%	-18.3%	USDMUR	46.15	-0.0%	-1.7%
Gold	↓	3,338.97	-0.2%	35.8%	EURMUR	53.85	-0.09%	3.0%
Platinum	↑	1,466.53	3.1%	46.7%	GBPMUR	62.19	0.1%	0.1%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	451.00	450.53	7.08	25.7 m	26.9 m	0.2%	6.4%	1.3%
IBLL	→	30.20	30.20	6.32	-	-	-	0.7%	-7.1%
SBMH	↓	5.58	5.59	3.32	0.1 m	1.2 m	-1.1%	-1.1%	-9.1%
EMTEL	↓	20.50	20.50	33.61	-	-	-0.2%	-	-2.4%
PBL	→	625.00	625.00	9.42	-	-	-	0.6%	0.8%
CIEL	→	8.48	8.48	5.11	-	-	-	7.3%	1.0%
CIM	↑	16.00	16.00	9.88	-	-	0.6%	6.0%	4.3%
ASCENCIA	↓	18.00	18.02	7.38	-	-	-0.6%	-2.2%	-
VIVO	→	438.00	438.00	24.86	-	-	-	1.8%	9.4%
ENL	→	4.80	4.80	0.86	0.0 m	1.0 m	-	-82.9%	-79.0%
DEM Most Active (3-month average)									
LAVASTONE	→	1.25	1.25	5.0	-	-	-	-6.7%	-16.4%
CHSL	↓	16.90	16.90	5.9	-	-	-0.6%	-0.9%	-4.8%
C-CARE	→	8.10	8.10	14.2	-	-	-	12.5%	3.8%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Jun-25	AFREXIM	Official	Dividend	Final	USD 0.303	14-Aug-25	29-Aug-25
27-Jun-25	BLL	Official	Dividend	Final	0.02	14-Jul-25	30-Sep-25
27-Jun-25	PAD	Official	Dividend	Interim	0.50	14-Jul-25	28-Jul-25
27-Jun-25	UBP	Official	Dividend	Final	1.75	15-Jul-25	30-Sep-25
27-Jun-25	CIEL	Official	Dividend	Final	0.32	14-Jul-25	30-Jul-25
26-Jun-25	ALTEO	Official	Dividend	Final	0.66	10-Jul-25	28-Jul-25

Latest Announcements

Date	Company	Details
9-Jul-25	MCBG	The Board of MCBG approved the issuance of 2,110,884 new ordinary shares following scrip dividend elections, employee share option exercises, and preference share conversions. These shares will be listed on the SEM and available for trading as from 10 July 2025. The total number of ordinary shares in issue now stands at 261,534,755.
27-Jun-25	CIEL	The Board of Directors of CIEL have informed its shareholders and the public at large that Mr. P. Arnaud Dalais will retire as Chairman of the Board with effect from 1 July 2025. He will remain a non-executive director of the Company. This transition follows a structured succession process as previously communicated on 8 December 2022 and 7 December 2023. The Board has appointed Mr. Jean-Pierre Dalais as the new Chairman of CIEL, effective from 1 July 2025. Mr. Jean-Pierre Dalais served as Group Chief Executive from 2017 to 2024 and was appointed Vice-Chairman of the Board last year.

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