

### NewENLRogers resumes the downtrend

Semdex	↑	2,362.85	Sem-10	↑	443.51	Demex	↑	223.25
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The **SEMDEX** gains 10.40 points to close the session at 2,373.25 (+0.4%). Market Value Traded (MVT) for the day amounts to Rs35.7m on a volume of 1.4m shares.

**Property: BLL** declines to Rs0.46 (-2.1%).

**GRIT (USD)** drops to USD0.11 (-15.4%).

Foreigners are net buyers with foreign sales of Rs11.6m compared to foreign purchases of Rs11.8m.

**NewENLRogers (ERL)** resumes its downward momentum, shedding -4.2% to close the session at Rs23.00. The stock has now fallen 44.6% from its introductory/ reference price of Rs41.50. Value traded for the day amounts to Rs12.6m, representing 35.5% of total market turnover. ERL's market capitalization currently stands at Rs11.1bn.

**Finance: MCBG** extends its winning streak as it rises further to Rs462.00 (+1.1%) with its market capitalization now standing at Rs120.8bn. **SBMH** advances to Rs5.66 (+1.1%).

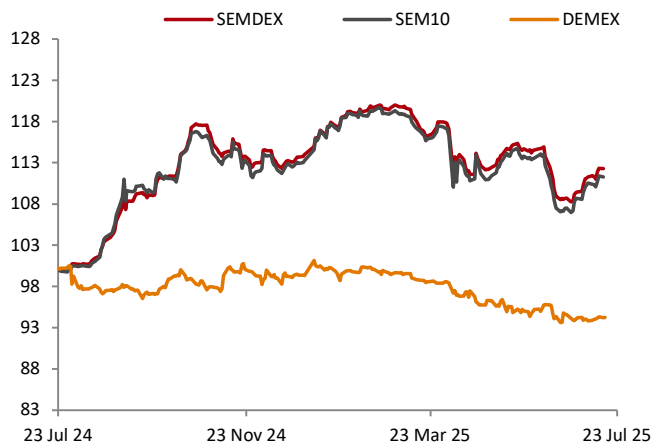
**Commerce: IBL** falls to Rs29.95 (-0.5%), **SHEL** inches up to Rs439.75 (+0.2%).

**Industry: UBP** closes lower at Rs74.50 (-0.7%).

**Investments: ALTEO** Rs11.90 (+3.5%), **ENL** Rs4.86 (-0.8%), **FINCORP** Rs19.50 (+1.3%), **MDIT** Rs2.00 (+2.6%), **MEDINE** Rs71.75 (+4.0%), **UTDL** Rs74.00 (+0.3%).

**Leisure & Hotels: SUN** closes slightly higher at Rs38.10 (+0.1%).















### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
ENL	2.1%	POLICY	-2.9%
ZWTO	1.7%	MDIT	-1.5%
NIT	1.2%	CIEL	-0.5%
ELIT	1.0%	IBLL	-0.3%
MCBG	0.8%	ABCH	-0.2%
Most Active (Value)		Key Market Statistics	
MCBG	35.5 m	Market Cap (Rs)	311.7 bn
AFREXIM	3.8 m	Market Cap (USD)	6.9 bn
MDIT	2.4 m	Market Div Yield	4.8%
SBMH	2.2 m	Market P/E	6.6x
IBLL.D0145	2.0 m	FI Participation	3274.0%

### Summary Market Data

		Closing	1D Δ	1M Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,362.85	0.3%	3.1%	-1.8%	
SEM-ASI	↑	2,109.89	0.1%	3.4%	0.8%	
SEM-VWAP	↑	2,112.18	0.0%	3.4%	0.9%	
SEM10	↑	443.51	0.4%	4.1%	-1.8%	
DEMEX	↑	223.25	0.0%	-0.7%	-2.3%	
<b>Global Indices</b>						
Japan: Nikkei 225	↓	39,774.92	-0.1%	3.6%	16.2%	
US: S&P 500	↑	6,309.62	0.1%	5.7%	19.3%	
UK: FTSE 100	↑	9,023.81	0.1%	2.8%	8.3%	
Europe: Euro Stoxx 50	↓	5,290.48	-1.0%	1.1%	6.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	134,035.7	-0.1%	-2.2%	2.7%	
Russia: MICEX	↓	2,825.61	-0.2%	2.7%	-4.4%	
India: SENSEX	↓	82,186.81	-0.0%	-0.3%	3.3%	
China: Shanghai Comp	↑	3,581.86	0.6%	6.6%	8.5%	
South Africa: JSE All Share	↓	99,324.53	-0.3%	4.9%	10.5%	

Commodities		Closing	ID Δ	12M Δ	Currencies		Closing	ID Δ	12M Δ
Oil (Brent)	↓	68.59	-0.9%	-16.8%	USDMUR	↓	45.80	-0.3%	-2.7%
Gold	↑	3,431.48	1.0%	43.2%	EURMUR	↑	54.01	0.11%	3.3%
Platinum	↓	1,444.80	-0.4%	52.0%	GBPMUR	↑	62.25	0.1%	0.3%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	1M Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	457.00	460.69	7.25	11.5 m	9.3 m	0.8%	7.7%	1.6%
IBLL	↓	30.10	29.96	6.27	-	-	-0.3%	0.3%	-2.7%
SBMH	→	5.60	5.63	3.37	-	-	-	3.3%	-10.5%
EMTEL	→	20.00	20.00	32.79	0.040 m	-	-	-4.1%	-4.3%
PBL	→	625.00	625.00	9.42	-	-	-	0.6%	1.1%
CIEL	↓	8.26	8.26	4.98	-	-	-0.5%	-2.8%	-1.7%
CIM	→	16.00	16.00	9.88	-	-	-	10.0%	4.9%
ASCENCIA	↑	18.05	18.05	7.40	-	-	0.3%	-2.7%	-5.3%
VIVO	→	439.00	439.68	24.96	-	0.1 m	-	2.0%	9.7%
ENL	↑	4.90	4.87	0.87	-	1.4 m	2.1%	-83.4%	-85.1%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↑	1.26	1.26	5.0	-	-	0.8%	-3.1%	1.0%
MIWA	→	0.19	0.19	7.6	-	-	-	-13.6%	-13.6%
ATTITUDE	↑	10.80	10.80	17.7	-	-	2.9%	8.0%	8.0%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
27-Jun-25	AFREXIM	Official	Dividend	Final	USD 0.303	14-Aug-25	29-Aug-25
27-Jun-25	BLL	Official	Dividend	Final	0.02	14-Jul-25	30-Sep-25
27-Jun-25	PAD	Official	Dividend	Interim	0.50	14-Jul-25	28-Jul-25
27-Jun-25	UBP	Official	Dividend	Final	1.75	15-Jul-25	30-Sep-25
27-Jun-25	CIEL	Official	Dividend	Final	0.32	14-Jul-25	30-Jul-25
26-Jun-25	ALTEO	Official	Dividend	Final	0.66	10-Jul-25	28-Jul-25

#### Latest Announcements

Date	Company	Details
15-Jul-25	ENL	The Board of ENL and NewENLRogers announced the completion of the restructuring. Rogers and Company Limited and Rogers Consolidated Shareholding Limited have been amalgamated into NewENLRogers, effective 15 July 2025. Both NewENLRogers and ENL post-Scheme will be renamed and rebranded.
9-Jul-25	MCBG	The Board of MCBG approved the issuance of 2,110,884 new ordinary shares following scrip dividend elections, employee share option exercises, and preference share conversions. These shares will be listed on the SEM and available for trading as from 10 July 2025. The total number of ordinary shares in issue now stands at 261,534,755.

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