

ALMARYS trades ex-dividend at Rs6.40

| | | | | | | | | |
|--------|---|----------|--------|---|--------|-------|---|--------|
| Semdex | ↑ | 2,398.22 | Sem-I0 | ↑ | 450.04 | Demex | ↓ | 222.22 |
|--------|---|----------|--------|---|--------|-------|---|--------|

The **SEMDEX** closes at 2,398.22 (+0.2%). Market Value Traded (MVT) for the day amounts to Rs34.3m with 1.6m shares exchanged.

Foreign Investors (FI) are net sellers with FI Sales (FIS) of Rs8.4m and FI Purchases (FIP) of Rs1.1m

ALMARYS trades ex-dividend at Rs6.40 (-1.2%). Its value traded for the day amounts to Rs1.3m. The company had announced an interim dividend per share of Rs0.12, which will be payable around 31 Dec 2025. At the current price level, its market capitalization amounts to Rs2.7bn.

Finance: CIM hits 52-week high of Rs17.50 (+2.9%), **SBMH** advances to Rs6.70 (+2.5%).

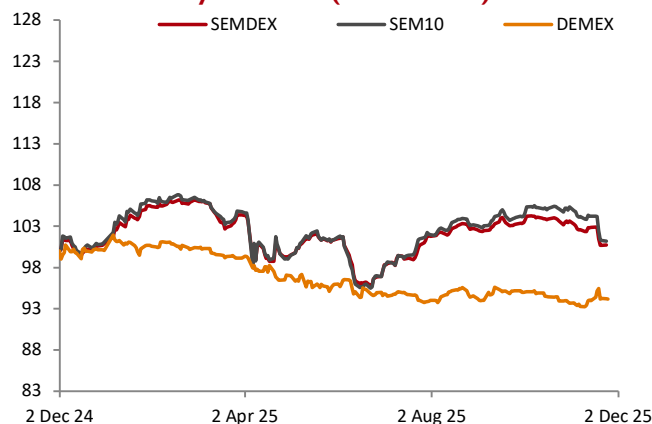
Commerce: IBL falls to Rs30.65 (-0.8%).

ICT: EMTL rises to Rs23.00 (+0.9%).

Investments: ALTEO Rs11.45 (-2.1%), **BMH** Rs30.00 (+3.5%), **ERL** Rs22.00 (-0.2%), **MEDINE** Rs67.25 (-0.7%), **PAD** Rs22.75 (+0.2%), **POLICY** Rs3.88 (-0.5%), **TERRA** Rs19.10 (-0.3%).















Leisure & Hotels: LOTO retreats to Rs4.32 (-0.9%), **NMH** closes lower at Rs13.60 (-1.1%), **NMH Pref** advances to Rs10.55 (+0.5%), **LUX** rises to Rs51.00 (+0.5%), **SUN** gains +0.5% to close at Rs42.50.

Property: ASCENCIA moves up to Rs19.00 (+0.5%).

Market Indices: 1 year Trend (Rebased 100)

Market Activity

| Top gainers | | Top losers | |
|---------------------|-------|-----------------------|----------|
| GRIT (USD) | 14.3% | ALTEO | -2.1% |
| BMH | 3.4% | AFREXIM | -1.8% |
| CIM | 2.9% | ENL | -1.2% |
| SBMH | 2.4% | NMH.O | -1.1% |
| EATS | 2.2% | LOTTO | -0.9% |
| Most Active (Value) | | Key Market Statistics | |
| MCBG | 6.3 m | Market Cap (Rs) | 315.0 bn |
| AFREXIM | 6.0 m | Market Cap (USD) | 6.8 bn |
| NMH.O | 4.2 m | Market Div Yield | 4.8% |
| MEDINE | 3.8 m | Market P/E | 7.4x |
| UBP | 3.7 m | FI Participation | 13.8% |

Summary Market Data

| | | Closing | ID Δ | IM Δ | 3 M Δ | 1 year trend |
|--------------------------------|---|------------|--------|-------|-------|---|
| Mauritius | | | | | | |
| SEMDEX | ↑ | 2,398.22 | 0.2% | -2.9% | -1.7% |  |
| SEM-ASI | ↑ | 2,130.11 | 0.2% | -2.4% | -1.8% |  |
| SEM-VWAP | ↓ | 2,130.21 | -0.0% | -2.4% | -1.8% |  |
| SEM10 | ↑ | 450.04 | 0.3% | -3.7% | -1.5% |  |
| DEMEX | ↓ | 222.22 | -0.43% | 0.6% | 0.2% |  |
| Global Indices | | | | | | |
| Japan: Nikkei 225 | ↑ | 50,253.91 | 0.2% | 0.1% | 17.3% |  |
| US: S&P 500 | ↑ | 6,849.09 | 0.5% | -0.6% | 5.3% |  |
| UK: FTSE 100 | ↑ | 9,720.51 | 0.3% | 0.2% | 5.5% |  |
| Europe: Euro Stoxx 50 | ↑ | 5,668.17 | 0.3% | -0.6% | 5.0% |  |
| Emerging Market Indices | | | | | | |
| Brazil: IBOVESPA | ↓ | 158,611.0 | -0.3% | 6.1% | 12.3% |  |
| Russia: MICEX | ↑ | 2,686.93 | 0.4% | 6.4% | -6.9% |  |
| India: SENSEX | ↓ | 85,641.90 | -0.1% | 2.0% | 6.6% |  |
| China: Shanghai Comp | ↑ | 3,914.01 | 0.7% | -1.0% | 1.0% |  |
| South Africa: JSE All Share | ↑ | 111,947.90 | 0.9% | 2.5% | 9.9% |  |

| Commodities | | Closing | ID Δ | 12M Δ | Currencies | | Closing | ID Δ | 12M Δ |
|-------------|---|----------|-------|--------|------------|---|---------|-------|-------|
| Oil (Brent) | ↓ | 62.38 | -0.8% | -14.9% | USDMUR | ↓ | 46.58 | -0.0% | -0.9% |
| Gold | ↑ | 4,239.43 | 2.0% | 60.7% | EURMUR | ↑ | 54.35 | 0.1% | 8.6% |
| Platinum | ↑ | 1,670.77 | 3.5% | 74.0% | GBPMUR | ↓ | 61.88 | -0.1% | 2.30% |

| Selected stocks | | Closing | VWAP | P/E | FIP | FIS | ID Δ | IM Δ | 3M Δ |
|--|---|---------|--------|-------|-------|-------|-------|-------|--------|
| SEM-10 | | | | | | | | | |
| MCBG | → | 439.50 | 439.65 | 6.27 | - | 0.4 m | - | -6.5% | -6.4% |
| IBLL | ↓ | 30.65 | 30.61 | 18.14 | - | - | -0.8% | -3.6% | 4.6% |
| SBMH | ↑ | 6.70 | 6.57 | 3.99 | - | 0.1 m | 2.4% | 1.5% | 8.8% |
| EMTEL | ↑ | 23.00 | 22.90 | 37.70 | - | - | 0.9% | - | 9.0% |
| ERL | ↓ | 22.00 | 22.02 | - | 0.0 m | - | -0.2% | -2.2% | -10.2% |
| CIEL | → | 8.74 | 8.74 | 6.83 | - | - | - | -0.7% | -0.5% |
| CIM | ↑ | 17.50 | 17.03 | 10.80 | - | - | 2.9% | 4.9% | 6.3% |
| ASCENCIA | ↑ | 19.00 | 19.00 | 7.92 | - | - | 0.5% | -9.8% | 3.6% |
| VIVO | → | 459.50 | 459.50 | 26.08 | - | - | - | -0.1% | 4.7% |
| AFREXIM | ↓ | 2.70 | 2.71 | 2.60 | 0.1 m | 6.0 m | -1.8% | -3.6% | -3.6% |
| DEM Most Active (3-month average) | | | | | | | | | |
| LAVASTONE | ↑ | 1.30 | 1.29 | 5.20 | - | - | 0.8% | 0.8% | -2.3% |
| MIWA | ↓ | 0.13 | 0.13 | 11.82 | - | - | -7.1% | 8.3% | -18.8% |
| EUDCOS | ↑ | 14.05 | 14.04 | 10.26 | - | - | 0.4% | -2.4% | -6.6% |

Latest Upcoming Entitlements

| Ann. Date | Company | Market | Event | Type | Rs/share | Ex date | Payment Date |
|-----------|-------------|----------|----------|---------|----------|-----------|--------------|
| 14-Nov-25 | ALTEO | Official | Dividend | Interim | 0.25 | 01-Dec-25 | 15-Dec-25 |
| 14-Nov-25 | MUA | Official | Dividend | Final | 2.10 | 02-Dec-25 | 26-Dec-25 |
| 14-Nov-25 | ALMARYS | Official | Dividend | Interim | 0.12 | 02-Dec-25 | 31-Dec-25 |
| 13-Nov-25 | MOROIL | Official | Dividend | Interim | 0.50 | 01-Dec-25 | 19-Dec-25 |
| 14-Nov-25 | ABC MOTORS | DEM | Dividend | Final | 1.20 | 02-Dec-25 | 21-Jan-26 |
| 14-Nov-25 | RHT HOLDING | DEM | Dividend | Interim | 0.55 | 01-Dec-25 | 23-Dec-25 |

Latest Announcements

| Date | Company | Details |
|-----------|-------------|--|
| 25-Nov-25 | STEVENHILLS | Mr. Hossen Goburdhun (CEO) has submitted his resignation, which will take effect on 25 Nov 2025. |
| 19-Nov-25 | NMH | The potential acquisition of the Zanzibar Resort, initially considered by Beachcomber Hospitality Investments Ltd ("BHI"), is now being contemplated by the Company. In order to partly fund the acquisition of the Zanzibar Resort, the Company has decided to sell the Royal Palm Beachcomber Luxury ("Royal Palm") to its wholly owned subsidiary, BHI, which will then be leased back to and operated by the Company. The remaining amount for the acquisition will be financed through bank debt. |

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