

### CIM Hits Record High of Rs14.75

Semdex	↓	2,523.38	Sem-10	↓	472.25	Demex	↓	237.90
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The **SEMDEX** falls by 4.04 points to close at 2,523.38 (-0.2%). Market value traded (MVT) amounts to Rs36.7m for a total volume traded of 3.0m.

**Foreign Investors (FI)** are net sellers with FI Purchases (FIP) of Rs1.5m against FI Sales (FIS) of Rs16.4m.

**CIM** closes at a new all-time high of Rs14.75, gaining 1.7% in today's trading session. Value traded for the day amounts to Rs0.7m. Its market capitalization and dividend yield currently stand at Rs10bn and 5.0% respectively.

**Finance:** **MCBG** advances to Rs470.00 (+0.4%) with value traded for the day amounting to Rs20.0m, **MCBG Pref** falls to Rs10.25 (-1.9%), **SBMH** closes lower at Rs5.98 (-0.3%).

**Information, Communication & Technology:** **EMTEL** closes unchanged at Rs21.00.

**Industry:** **UBP** rises to Rs80.25 (+0.3%).

**Investments:** **ALTEO** Rs13.80 (-0.4%), **MDIT** Rs1.90 (-0.5%), **MEDINE** Rs84.75 (-2.3%), **NIT** Rs9.80 (-2.0%), **ROGERS** Rs43.00 (-4.2%), **TERRA** Rs24.15 (+0.6%) **UTDL** Rs92.50 (+3.4%).

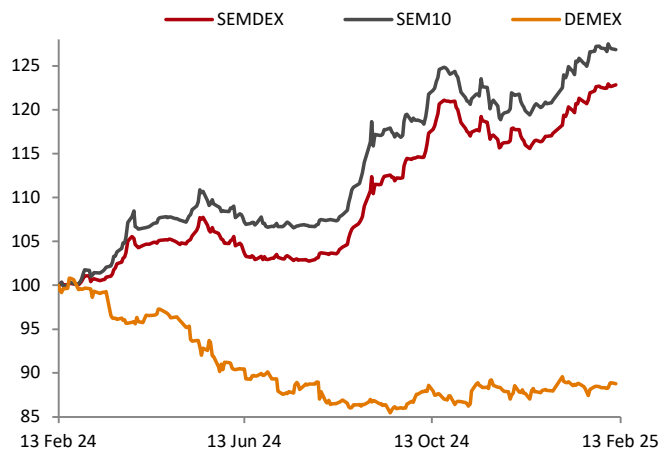
**Leisure & Hotels:** **LOTO** falls to Rs5.20 (-0.4%), **NMH** sheds -4.1% to close at Rs14.15, **RIVEO** rises further to Rs19.10 (+0.5%), **SUN** moves lower to Rs42.00 (-2.3%).

**Property:** **BLL** drops to Rs0.59 (-6.4%).

**SEM X Segment:** **AFRICA EATS** rises to USD2.42 (+1.7%).

**GRIT (MUR)** declines to Rs8.70 (-1.1%).















### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
UTDL	3.4%	BLUELIFE	-6.3%
CIM	1.7%	ROGERS	-4.2%
AFRICA EATS	1.7%	NMH.O	-4.1%
TERRA	0.6%	SUN	-2.3%
RIVEO	0.5%	MEDINE	-2.3%
Most Active (Value)		Key Market Statistics	
MCBG	20.0 m	Market Cap (Rs)	332.6 bn
SBMH	5.2 m	Market Cap (USD)	7.1 bn
MUA	1.9 m	Market Div Yield	4.1%
MCBGPREF	1.4 m	Market P/E	7.1x
MDIT	0.9 m	FI Participation	24.4%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,523.38	-0.2%	2.8%	4.8%	
SEM-ASI	↓	2,232.59	-0.2%	1.9%	3.5%	
SEM-VWAP	↓	2,230.47	-0.2%	1.7%	3.4%	
SEM10	↓	472.25	-0.1%	2.5%	4.8%	
DEMEX	↓	237.90	-0.2%	0.1%	0.0%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	38,963.70	0.4%	-0.6%	-1.0%	
US: S&P 500	↓	6,051.97	-0.3%	3.9%	1.1%	
UK: FTSE 100	↑	8,807.44	0.3%	6.8%	9.7%	
Europe: Euro Stoxx 50	↑	5,405.65	0.3%	8.6%	13.9%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	124,380.2	-1.7%	4.6%	-2.6%	
Russia: MICEX	↑	3,025.63	0.3%	7.1%	9.8%	
India: SENSEX	↓	76,171.08	-0.2%	-1.6%	-3.2%	
China: Shanghai Comp	↑	3,346.39	0.9%	5.6%	-2.2%	
South Africa: JSE All Share	↑	87,942.18	0.4%	5.4%	4.4%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↓	75.18	-2.4%	-8.3%	USDMUR	↓	46.99	-0.6%	2.4%
Gold	↑	2,904.04	0.2%	43.8%	EURMUR	↑	49.25	0.02%	-1.3%
Platinum	↑	995.87	0.7%	11.6%	GBPMUR	↓	58.96	-0.3%	0.9%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	470.00	469.15	7.38	1.5 m	15.3 m	0.4%	2.0%	3.3%
IBLL	→	39.00	39.00	8.16	-	-	-	2.6%	-3.0%
SBMH	↓	5.98	5.98	3.58	-	1.0 m	-0.3%	4.5%	6.8%
EMTEL	→	21.00	20.95	30.43	-	-	-	-3.2%	-4.5%
PBL	→	575.00	575.00	8.67	-	-	-	4.9%	7.9%
CIEL	→	10.00	10.00	6.02	-	-	-	7.3%	8.7%
SUN	↓	42.00	42.00	3.67	-	-	-2.3%	4.0%	-17.7%
ROGERS	↓	43.00	43.00	4.25	-	-	-4.2%	11.3%	5.6%
ASCENCIA	→	19.20	19.20	7.87	-	-	-	-5.9%	-1.5%
ENL	→	27.00	27.00	4.82	-	-	-	12.5%	8.0%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	↑	1.42	0.83	0.0	-	-	1.4%	-3.4%	-10.7%
MIWA	↓	0.22	0.22	8.8	-	0.2 m	-4.3%	-12.0%	-8.3%
EUDCOS	→	15.60	15.60	11.6	-	-	-	-	-2.5%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
6-Feb-25	NMH Pref	Official	Dividend	Final	0.33	27-Feb-25	3-Apr-25
4-Feb-25	SWAN GENERAL	Official	Dividend	Final	20.15	20-Feb-25	18-Mar-25
27-Jan-25	BHI Class A	Official	Dividend	Final	35.29	14-Feb-25	4-Mar-25
27-Jan-25	BHI Class B	Official	Dividend	Final	EUR 35.29	14-Feb-25	4-Mar-25
22-Jan-25	LUX	Official	Dividend	Interim	1.00	7-Feb-25	7-Mar-25
31-Dec-24	UNSE	DEM	Dividend	Final	3.00	17-Jan-25	10-Feb-25

#### Latest Announcements

Date	Company	Details
24-Jan-25	PAD/CAUDAN	Summary of main events related to the restructuring of the two companies: <b>Last trading day of CDL shares:</b> Jan 28th 2025, <b>Suspension of trading in the shares of CDL:</b> Jan 30th 2025, <b>Effective Date of the Scheme:</b> Jan 31st 2025, <b>Close of books for share exchange under the Scheme:</b> Feb 3rd 2025, <b>Allotment of shares in PaD to shareholders of CDL and cancellation of CDL shares:</b> Feb 4th 2025, <b>Crediting of CDS accounts of shareholders of CDL with shares in PaD:</b> Feb 5th 2025, <b>First day for shares of PaD to be traded cum-share split:</b> Feb 5th 2025, <b>Delisting of CDL from the official market of the SEM On or about:</b> Feb 7th 2025, <b>Last day for shares of PaD to be traded cum-share split:</b> Feb 19th 2025, <b>PaD shares to be traded ex-share split (first day of trading of split shares):</b> Feb 20th 2025, <b>Despatch of allotment letters to shareholders of PaD after the share split:</b> Feb 27th 2025 .
13-Jan-25	OMNICANE	Omnicanne has acquired a 10.71% stake in The Union Sugar Estates Company Limited and through this collaboration sees opportunities for joint ventures and strategic partnerships to reinforce its leadership position in the sugar industry.

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#### For trading please contact:

Telephone: (+230) 202 5850

Email: [mcbsb@mcbsb.mu](mailto:mcbsb@mcbsb.mu)

MCB Stockbrokers Ltd  
 Sir William Newton St, Port Louis

Website: [www.mcbsb.mu](http://www.mcbsb.mu)