

Muted trading activity

Semdex	2,378.93	Sem-10	444.79	Demex	225.04
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The **SEMDEX** inches up to 2,378.93 (+0.03%). Market Value Traded (MVT) for the day remains modest at Rs39.7m. Foreign investors are net sellers, recording foreign sales of Rs13.5m against foreign purchases of Rs4.4m.

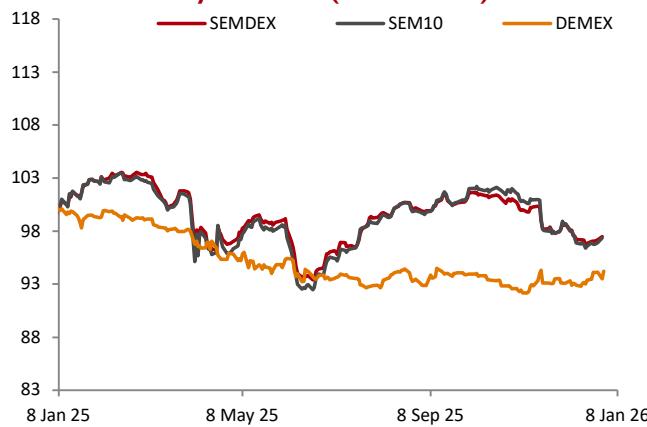
Leisure & Hotels: **LOTO** falls to Rs4.26 (-0.5%), **LUX** declines to Rs50.00 (+3.9%), **RIVEO** closes at new 52-week high of Rs21.70 (+3.3%).

Sugar: **OMNICANE** closes lower at Rs20.00 (-4.8%).

Finance: **CIM** advances to Rs16.50 (+2.5%), **MCBG** inches up to Rs436.00 (+0.1%), **MUA** rises to Rs66.00 (+1.5%).

ICT: **EMTEL** closes lower at Rs23.00 (-0.9%).

Investments: **CIEL** Rs8.52 (-1.6%), **ER** Rs22.70 (+2.5%), **MDIT** Rs1.99 (+0.5%), **PAD** Rs22.90 (-0.7%), **POLICY** Rs3.98 (+2.1%).

Market Indices: 1 year Trend (Rebased 100)

Market Activity

Top gainers		Top losers	
RIVEO	3.3%	OMNICANE	-4.8%
NEWGOLD	2.9%	LUX	-3.8%
CIM	2.5%	CIEL	-1.6%
ERL	2.5%	EMTEL	-0.9%
POLICY	2.1%	PAD	-0.7%
Most Active (Value)		Key Market Statistics	
MCBG	33.4 m	Market Cap (Rs)	313.1 bn
SBMH	3.1 m	Market Cap (USD)	6.7 bn
MDIT	0.5 m	Market Div Yield	4.8%
ALTEO	0.4 m	Market P/E	7.3x
VIVO	0.4 m	FI Participation	22.5%

Summary Market Data

		Closing	1D Δ	1M Δ	3M Δ	1 year trend
Mauritius						
SEMDEX	2,378.93	0.0%	-0.7%	-4.2%		
SEM-ASI	2,119.36	0.1%	-0.3%	-3.5%		
SEM-VWAP	2,122.66	-0.1%	-0.4%	-3.4%		
SEM10	444.79	0.1%	-1.0%	-5.0%		
DEMEX	225.04	0.09%	1.1%	0.3%		
Global Indices						
Japan: Nikkei 225	51,961.98	-1.1%	2.9%	8.4%		
US: S&P 500	6,920.93	-0.3%	0.6%	3.1%		
UK: FTSE 100	10,048.21	-0.7%	3.9%	6.0%		
Europe: Euro Stoxx 50	5,923.57	-0.1%	-38.7%	5.5%		
Emerging Market Indices						
Brazil: IBOVESPA	161,975.2	-1.0%	2.9%	14.6%		
Russia: MICEX	2,745.26	-	1.3%	2.9%		
India: SENSEX	84,961.14	-0.1%	-0.9%	3.7%		
China: Shanghai Comp	4,085.77	0.1%	4.7%	5.2%		
South Africa: JSE All Share	117,922.50	-0.7%	4.8%	7.7%		

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	⬇️	59.96	-1.2%	-21.5%	USDMUR	⬆️	47.03	0.2%	-0.1%
Gold	⬇️	4,456.47	-0.9%	68.3%	EURMUR	⬆️	55.20	0.1%	12.1%
Platinum	⬇️	2,301.14	-5.9%	142.0%	GBPMUR	⬇️	63.62	-0.2%	7.14%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	⬆️	436.00	436.00	6.22	4.4 m	13.5 m	0.1%	-0.9%	-7.2%
IBLL	➡️	29.25	29.25	17.31	-	-	-	-4.1%	-10.7%
SBMH	➡️	6.62	6.62	3.94	-	-	-	-1.5%	-0.9%
EMTEL	⬇️	23.00	23.28	37.70	-	-	-0.9%	-	2.2%
ERL	⬆️	22.70	22.22	-	-	-	2.5%	7.3%	-5.4%
CIEL	⬇️	8.52	8.54	6.66	-	-	-1.6%	-4.1%	-3.8%
CIM	⬆️	16.50	16.50	9.27	-	-	2.5%	-8.0%	-0.6%
ASCENCIA	➡️	18.60	18.60	7.75	-	-	-	-2.1%	-0.8%
VIVO	➡️	442.00	442.00	25.09	-	-	-	-0.2%	0.2%
AFREXIM	➡️	2.79	2.79	2.69	-	-	-	3.3%	-0.4%
DEM Most Active (3-month average)									
EUDCOS	⬆️	14.40	14.32	10.51	-	-	1.1%	1.4%	-4.0%
LAVASTONE	➡️	1.28	1.28	3.56	-	-	-	0.8%	-2.3%
LFL.O	➡️	18.45	18.45	4.47	-	-	-	0.8%	0.3%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
12-Dec-25	CFSL	Official	Dividend	Final	0.57	30-Dec-25	20-Jan-26
12-Dec-25	OMNICANE	Official	Dividend	Final	1.10	10-Mar-26	27-Mar-26
5-Dec-25	ASL	Official	Dividend	Final	2.00	13-Jan-26	30-Jan-26
14-Nov-25	ALTEO	Official	Dividend	Interim	0.25	01-Dec-25	15-Dec-25
14-Nov-25	MUA	Official	Dividend	Final	2.10	02-Dec-25	26-Dec-25
14-Nov-25	ALMARYS	Official	Dividend	Interim	0.12	02-Dec-25	31-Dec-25

Latest Announcements

Date	Company	Details
26-Dec-25	CMSP (2)	A public offer for subscription and listing of up to an additional 8,520 secured credit-linked notes of nominal amount of EUR 1,000 each at an Issue Price per Note of EUR 1,003.52 inclusive of Accrued Interest on the Official Market of the Stock Exchange of Mauritius Ltd has been approved by the Listing Executive Committee of the SEM.
19-Dec-25	MCBG	As a result of scrip dividend, Group Employee Share Option Scheme and conversion of preference shares into ordinary shares, a total of 2,346,147 new Ordinary Shares have been issued on 19 December 2025 by the Company for listing on the SEM, and shall be available for trading on 22 December 2025. The number of Ordinary Shares in issue now stands at 263,929,938.

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