

**RIVEO** hits 52-week high

Semdex	↑	2,382.38	Sem-10	↑	445.81	Demex	↑	223.18
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The **SEMDEX** closes flat at 2,382.38. Market Value Traded (MVT) for the day amounts to Rs52m. Foreign investors are net buyers, recording foreign sales of Rs9.2m against foreign purchases of Rs14.4m.

**RIVEO** closes at a 52-week high of Rs22.00 (+1.4%). Its value traded for the day amounts to Rs0.6m. At the current price level, its market capitalization stands at Rs3.8bn.

**Finance:** **MCBG** inches up to Rs436.25 (+0.1%), **MCBG Pref** closes lower at Rs10.15 (-0.5%), **SBMH** rises to Rs6.68 (+0.9%), **SWAN General** advances to Rs400.00 (+1.3%).

**ICT:** **EMTEL** falls to Rs22.75 (-1.1%).

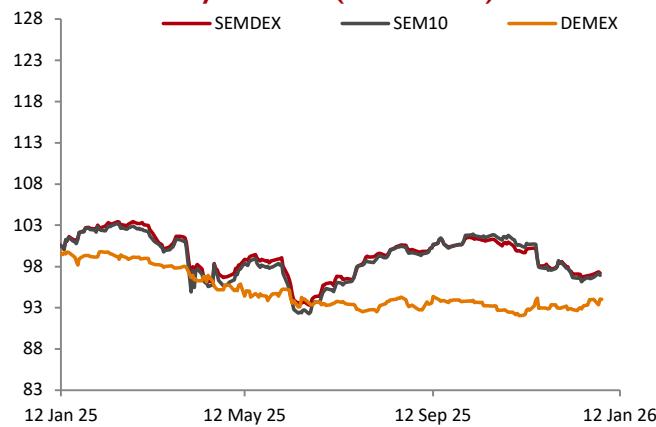
**Commerce & Industry:** **IBL** falls to Rs29.20 (-0.2%), **UBP** closes lower at Rs56.00 (-6.3%).

**Investments:** **ALTEO** Rs12.10 (+0.8%), **BMH** Rs32.00 (+3.2%), **CIEL** Rs8.50 (-0.2%), **ER** Rs23.40 (-0.4%), **FINCORP** Rs17.70 (-1.7%), **MDIT** Rs1.90 (-2.6%), **NIT** Rs10.95 (-7.2%), **POLICY** Rs3.83 (-1.8%), **TERRA** Rs19.10 (+0.5%).

**Leisure & Hotels:** **LOTTO** declines to Rs4.15 (-2.6%).

**Property:** **ASCENCIA** inches up to Rs18.60 (+0.5%), **BLL** sheds -6.0% to close at Rs0.47.

**Sugar:** **OMNICANE** declines to Rs19.75 (-1.3%).

**Market Indices: 1 year Trend (Rebased 100)**

**Market Activity**

Top gainers	Top losers
BMH	3.2%
NEWGOLD	3.0%
RIVEO	1.4%
SWANGEN	1.3%
SBMH	0.9%
Most Active (Value)	Key Market Statistics
MCBG	19.5 m
CIEL	8.0 m
STFI.N0000	6.2 m
ERL	3.5 m
PBL	3.2 m
Market Cap (Rs)	313.5 bn
Market Cap (USD)	6.7 bn
Market Div Yield	4.8%
Market P/E	7.3x
FI Participation	22.7%

**Summary Market Data**

		Closing	1D Δ	1M Δ	3M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↑	2,382.38	0.0%	0.3%	-3.9%	
SEM-ASI	↑	2,122.88	0.0%	0.7%	-3.1%	
SEM-VWAP	↑	2,126.95	0.1%	0.7%	-2.9%	
SEM10	↑	445.81	0.0%	0.4%	-4.6%	
DEMEX	↑	223.18	0.00%	0.7%	-0.3%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	51,939.89	1.6%	2.5%	6.9%	
US: S&P 500	↑	6,966.28	0.6%	1.8%	3.4%	
UK: FTSE 100	↑	10,124.60	0.8%	5.0%	6.5%	
Europe: Euro Stoxx 50	↑	5,997.47	1.6%	4.9%	6.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↑	163,370.3	0.3%	3.4%	15.3%	
Russia: MICEX	↑	2,724.85	0.2%	0.8%	3.3%	
India: SENSEX	↓	83,576.24	-0.7%	-1.3%	1.7%	
China: Shanghai Comp	↑	4,120.43	0.9%	5.4%	4.7%	
South Africa: JSE All Share	↑	118,110.20	1.0%	6.7%	7.1%	

Commodities		Closing	ID Δ	I2M Δ	Currencies		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	63.34	2.2%	-16.9%	USDMUR	↗	47.16	-	-0.4%
Gold	↑	4,509.50	0.7%	69.1%	EURMUR	⬇	55.23	-0.0%	12.1%
Platinum	↑	2,279.17	0.0%	136.9%	GBPMUR	⬇	63.59	-0.1%	8.04%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↑	436.25	436.06	6.22	7.0 m	1.0 m	0.1%	0.1%	-7.2%
IBLL	⬇	29.20	29.24	17.28	-	-	-0.2%	-1.0%	-10.8%
SBMH	↑	6.68	6.68	3.98	0.1 m	-	0.9%	0.6%	1.2%
EMTEL	⬇	22.75	22.80	37.30	-	0.0 m	-1.1%	-0.7%	2.9%
ERL	⬇	23.40	23.47	-	-	-	-0.4%	11.7%	-1.7%
CIEL	⬇	8.50	8.50	6.64	-	-	-0.2%	-4.1%	-4.1%
CIM	↗	16.60	16.60	9.33	-	-	-	-1.2%	2.5%
ASCENCIA	↑	18.60	18.60	7.75	-	-	0.5%	-2.4%	-1.3%
VIVO	↗	443.25	442.11	25.16	-	-	-	0.1%	-1.5%
AFREXIM	↗	2.79	2.79	2.69	-	-	-	3.0%	-
<b>DEM Most Active (3-month average)</b>									
ATTITUDE	↗	10.85	10.80	18.08	0.1 m	-	-	1.9%	-1.4%
LAVASTONE	↗	1.29	1.29	3.58	-	-	-	2.4%	-2.3%
LFL.O	↗	18.45	18.45	4.47	0.0 m	-	-	0.8%	0.3%

### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
12-Dec-25	CFSL	Official	Dividend	Final	0.57	30-Dec-25	20-Jan-26
12-Dec-25	OMNICANE	Official	Dividend	Final	1.10	10-Mar-26	27-Mar-26
5-Dec-25	ASL	Official	Dividend	Final	2.00	13-Jan-26	30-Jan-26
14-Nov-25	ALTEO	Official	Dividend	Interim	0.25	01-Dec-25	15-Dec-25
14-Nov-25	MUA	Official	Dividend	Final	2.10	02-Dec-25	26-Dec-25
14-Nov-25	ALMARYS	Official	Dividend	Interim	0.12	02-Dec-25	31-Dec-25

### Latest Announcements

Date	Company	Details
26-Dec-25	CMSP (2)	A public offer for subscription and listing of up to an additional 8,520 secured credit-linked notes of nominal amount of EUR 1,000 each at an Issue Price per Note of EUR 1,003.52 inclusive of Accrued Interest on the Official Market of the Stock Exchange of Mauritius Ltd has been approved by the Listing Executive Committee of the SEM.
19-Dec-25	MCBG	As a result of scrip dividend, Group Employee Share Option Scheme and conversion of preference shares into ordinary shares, a total of 2,346,147 new Ordinary Shares have been issued on 19 December 2025 by the Company for listing on the SEM, and shall be available for trading on 22 December 2025. The number of Ordinary Shares in issue now stands at 263,929,938.

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