

### MCBG closes marginally lower

Semdex	↓	2,170.61	Sem-10	↓	411.16	Demex	↓	217.54
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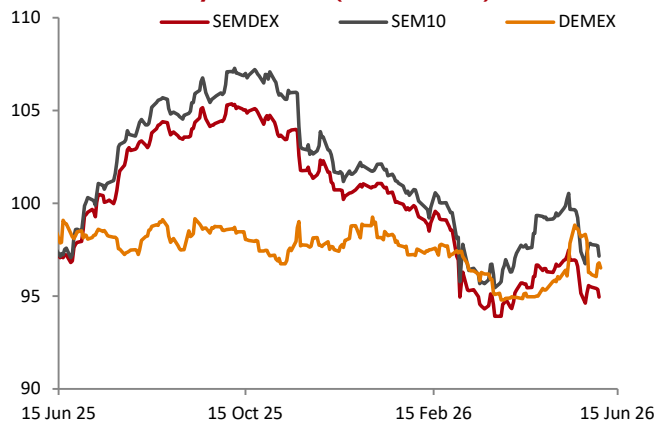
The **SEMDEX** closes nearly unchanged at 2,170.61 (-0.04%). Market value traded for the day amounts to Rs161.6m.

**Investments: ALMARYS** Rs4.60 (+0.2%), **FINCORP** Rs15.05 (+1.7%), **PAD** Rs21.85 (-2.2%), **POLICY** Rs3.10 (+0.3%).

**MCBG** closes marginally lower at Rs406.00 (-0.1%), while accounting for the majority of market activity with Rs146.5m traded, representing nearly 91% of total market turnover. In the previous trading session, the Group announced the scrip share of Rs394.72. Eligible shareholders who previously elected to receive scrip shares are not required to submit new election forms unless they wish to amend their instructions. The election period remains open until 24 June 2026. In parallel, the SEM has approved the listing of up to 6,800,000 new ordinary shares under the scrip dividend programme.

**Finance: SBMH** rises to Rs5.78 (+0.3%).

### Market Indices: 1 year Trend (Rebased 100)



### Market Activity

Top gainers		Top losers	
NEWGOLD	4.5%	PAD	-2.2%
FINCORP	1.7%	MCBG	-0.1%
SBMH	0.3%		
POLICY	0.3%		
ENL	0.2%		
Most Active (Value)		Key Market Statistics	
MCBG	146.5 m	Market Cap (Rs)	285.7 bn
VIVO	4.6 m	Market Cap (USD)	6.1 bn
NMH.O	3.7 m	Market Div Yield	5.6%
SBMH	1.9 m	Market P/E	6.9x
CMSP2	1.6 m	FI Participation	0.4%

### Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
<b>Mauritius</b>						
SEMDEX	↓	2,170.61	-0.0%	-5.0%	-3.4%	
SEM-ASI	↓	1,974.07	-0.3%	-4.2%	-2.6%	
SEM-VWAP	↓	1,978.43	-0.3%	-4.3%	-2.3%	
SEM10	↓	411.16	-0.1%	-5.5%	-2.4%	
DEMEX	↓	217.54	-0.48%	-2.2%	-0.7%	
<b>Global Indices</b>						
Japan: Nikkei 225	↑	66,020.04	2.8%	5.2%	21.2%	
US: S&P 500	↑	7,431.46	0.5%	0.4%	11.4%	
UK: FTSE 100	↑	10,471.72	1.6%	2.0%	1.6%	
Europe: Euro Stoxx 50	↑	6,187.63	2.2%	6.5%	7.6%	
<b>Emerging Market Indices</b>						
Brazil: IBOVESPA	↓	171,132.7	-0.2%	-5.1%	-4.5%	
Russia: MICEX	→	2,515.33	-	-6.5%	-12.4%	
India: SENSEX	↑	75,527.95	2.3%	1.3%	-0.7%	
China: Shanghai Comp	↑	4,031.51	1.1%	-4.3%	-2.4%	
South Africa: JSE All Share	↑	112,721.30	2.2%	-3.5%	-3.6%	

Commodities					Currencies				
		Closing	ID Δ	I2M Δ			Closing	ID Δ	I2M Δ
Oil (Brent)	↓	87.33	-3.4%	25.9%	USDMUR	↓	47.83	-0.3%	4.1%
Gold	↑	4,219.33	0.2%	24.6%	EURMUR	↑	55.52	0.1%	4.4%
Platinum	↓	1,720.74	-0.0%	32.5%	GBPMUR	↑	64.33	0.1%	2.96%

Selected stocks		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
<b>SEM-10</b>									
MCBG	↓	406.00	406.32	5.79	138.4 m	-	-0.1%	-5.4%	1.2%
SBMH	↑	5.78	5.76	7.27	-	-	0.3%	-15.5%	-10.5%
IBLL	⇒	24.95	24.95	14.76	-	-	-	-4.0%	-5.8%
CIEL	⇒	7.60	4.60	6.05	-	-	-	-3.8%	-7.3%
VIVO	⇒	442.00	442.00	24.47	-	-	-	-1.2%	-1.1%
CIM	⇒	15.30	15.30	8.60	-	-	-	-3.8%	-4.4%
ERL	⇒	18.30	15.07	-	-	-	-	-8.0%	-8.5%
PBL	⇒	567.00	567.00	11.60	-	-	-	-3.1%	-3.9%
EMTEL	⇒	22.00	22.00	8.80	-	-	-	-0.9%	4.8%
AFREXIM	⇒	3.08	3.08	2.56	-	-	-	-3.1%	10.0%
<b>DEM Most Active (3-month average)</b>									
LAVASTONE	⇒	1.20	1.20	3.33	-	-	-	-4.0%	-4.0%
SEMARIS	⇒	0.60	0.60	0.00	-	-	-	-	-9.1%
MIWA	↓	0.10	0.10	9.09	-	-	-9.1%	-9.1%	-9.1%

#### Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26

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