

MCBG extends recovery, nears one-month high

Semdex	↑	2,201.05	Sem-10	↑	419.76	Demex	↑	218.21
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The **SEMDEX** closes in the green territory at 2,201.05 (+1.3%). Market Value Traded (MVT) amounts to Rs48.3m.

MCBG continues to recover ground, rising by Rs9.25 (+2.3%) to close at Rs420.75, slightly below its one-month high of Rs421.00. Trading activity amounts to Rs18.0m, accounting for 37% of market turnover. At the current price level, its market capitalization stands at Rs111.0bn.

Finance: CIM closes at Rs15.25 (-0.3%), **SBMH** rises to Rs5.92 (+2.1%).

Commerce: INNODIS falls to Rs23.90 (-0.4%), **IBL** edges up to Rs25.00 (+4.2%),

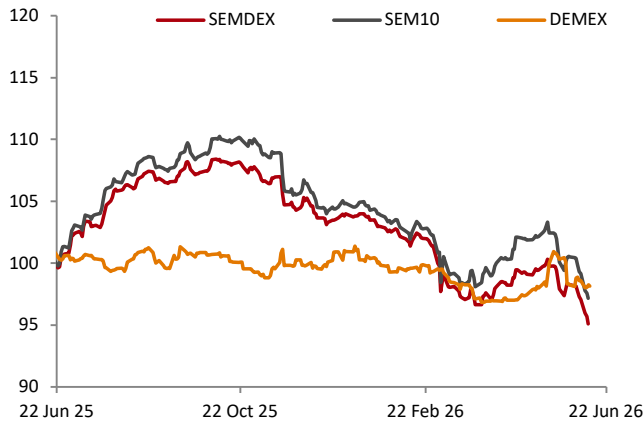
ICT: EMTEL gains +1.4% to close at Rs22.30 with value traded of Rs9.6m.

Investments: ALMARYS Rs4.10 (-3.3%), **ERL** Rs17.85 (-0.8%), **MEDINE** Rs54.50 (+4.8%), **NIT** Rs8.74 (+0.5%), **POLICY** Rs3.25 (+8.3%).

Leisure & Hotels: SUN inches up to Rs43.30 (+0.1%).

OMNICANE falls to Rs16.50 (-2.7%).

Market Indices: 1 year Trend (Rebased 100)



Market Activity

Top gainers		Top losers	
POLICY	8.3%	ENL	-3.3%
MEDINE	4.8%	OMNICANE	-2.7%
IBLL	4.2%	ERL	-0.8%
MCBG	2.2%	INNODIS	-0.4%
SBMH	2.1%	CIM	-0.3%
Most Active (Value)		Key Market Statistics	
MCBG	18.0 m	Market Cap (Rs)	289.7 bn
EMTEL	9.6 m	Market Cap (USD)	6.1 bn
IBLL	7.0 m	Market Div Yield	5.6%
SBMH	2.6 m	Market P/E	7.0x
ALTEO	2.2 m	FI Participation	0.1%

Summary Market Data

		Closing	ID Δ	IM Δ	3 M Δ	1 year trend
Mauritius						
SEMDEX	↑	2,201.05	1.3%	-1.9%	-1.0%	
SEM-ASI	↑	2,002.62	1.0%	-1.4%	-0.3%	
SEM-VWAP	↑	2,003.81	1.0%	-1.7%	-0.3%	
SEM10	↑	419.76	1.6%	-1.3%	0.5%	
DEMEX	↑	218.21	0.11%	-2.3%	-0.2%	
Global Indices						
Japan: Nikkei 225	↑	71,250.06	0.3%	17.7%	33.5%	
US: S&P 500	→	7,500.58	-	2.0%	13.5%	
UK: FTSE 100	↓	10,363.27	-0.4%	0.3%	3.0%	
Europe: Euro Stoxx 50	↓	6,293.13	-0.5%	7.6%	12.1%	
Emerging Market Indices						
Brazil: IBOVESPA	↑	168,333.6	0.0%	-3.4%	-6.6%	
Russia: MICEX	↓	2,420.56	-0.8%	-9.1%	-15.6%	
India: SENSEX	↓	76,802.90	-0.8%	2.1%	3.5%	
China: Shanghai Comp	→	4,090.48	-	-1.9%	2.1%	
South Africa: JSE All Share	↓	112,610.80	-2.1%	-1.7%	1.8%	

Commodities				Currencies				
		Closing	ID Δ	I2M Δ		Closing	ID Δ	I2M Δ
Oil (Brent)	↑	80.57	0.9%	2.2%	USDMUR	47.84	-0.3%	4.3%
Gold	↓	4,155.71	-1.3%	23.3%	EURMUR	55.54	0.0%	4.3%
Platinum	↓	1,667.63	-1.8%	28.0%	GBPMUR	64.26	-0.0%	2.75%

Selected stocks									
		Closing	VWAP	P/E	FIP	FIS	ID Δ	IM Δ	3M Δ
SEM-10									
MCBG	↑	420.75	418.19	6.00	1.7 m	4.2 m	2.2%	2.6%	2.6%
SBMH	↑	5.92	5.93	7.27	-	-	2.1%	-13.2%	-9.8%
IBLL	↑	25.00	25.00	14.79	-	-	4.2%	-3.8%	-5.8%
CIEL	→	7.64	4.13	5.39	-	-	-	-3.3%	-5.4%
VIVO	→	442.00	442.00	24.47	-	-	-	-1.3%	-1.3%
CIM	↓	15.25	15.25	8.57	-	-	-0.3%	-3.8%	-4.4%
ERL	↓	17.85	15.05	-	-	0.0 m	-0.8%	-8.6%	-12.0%
PBL	→	567.00	567.00	11.60	-	-	-	-3.2%	-3.6%
EMTEL	↑	22.30	22.29	8.92	1.1 m	-	1.4%	-1.1%	7.2%
AFREXIM	→	3.10	3.10	2.58	0.0 m	-	-	-	10.7%
DEM Most Active (3-month average)									
LAVASTONE	↑	1.26	1.20	3.50	0.0 m	-	5.0%	2.4%	2.4%
EUDCOS	→	13.75	13.76	10.04	-	-	-	-8.0%	-0.4%
ATTITUDE	→	10.10	10.10	16.83	-	-	-	0.5%	2.0%

Latest Upcoming Entitlements

Ann. Date	Company	Market	Event	Type	Rs/share	Ex date	Payment Date
26-May-26	SUN	Official	Dividend	Final	3.45	10-Jun-26	25-Jun-26
6-May-26	LFL PREF	Official	Dividend	Final	1.20	21-May-26	16-Jun-26
6-May-26	LFL	Official	Dividend	Final	0.60	21-May-26	16-Jun-26
30-Apr-26	PIM	Official	Dividend	Final	1.00	18-May-26	10-Jun-26
27-Apr-26	LUX	Official	Dividend	Final	1.75 or USD 0.032	13-May-26	29-Jun-26
3-Apr-26	ADBF	Official	Dividend	Final	USD 0.38	20-Apr-26	08-May-26

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